

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/04/2021 NSDL : 31/03/2021 CDSL :31/03/2021

Zee Learn Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (III)+(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities) (X)	Shareholding, as a % assuming conversion of convertible securities (XI) = (X)/(VII)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)
								No of Voting Rights		Total as a % of (A+B+C) (IX)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y								
(A)	Promoter & Promoter Group	6	85331615	0	0	85331615	26.1679	85331615	0	85331615	26.1679	0	0.0000	50557727	59.248500	85331615	
(B)	Public	109665	24076111	0	0	24076111	73.8321	24076111	0	24076111	73.8321	0	0.0000	NA	NA	240578012	
(C)	Non Promoter - Non Public												0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Total	109671	32609272	0	0	32609272	100.0000	32609272	0	32609272	100.0000	0	0.0000	50557727	15.504000	325909627	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of (A+B+C) X	Number of Voting Rights held in each class No of Voting Rights			Shares Underlying Outstanding convertible securities (including securities) (X)	Fig. as a % assuming full conversion of convertible securities (XI)=	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)	
								Class eg: y	Total	Total as a % of (A+B+C) (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
																		(IX)
1	Indian																	
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Central Government / State Government(s)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		5	56457377	0	56457377	17.3133	56457377	0	56457377	17.3133	0	0.0000	50557727	89.5503	56457377		
	Bodies Corporate		5	56457377	0	56457377	17.3133	56457377	0	56457377	17.3133	0	0.0000	50557727	89.5503	56457377		
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	24888250	0	24888250	7.6323	24888250	0	24888250	7.6323	0	0.0000	21643500	86.9627	24888250		
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	19404227	0	19404227	5.9505	19404227	0	19404227	5.9505	0	0.0000	16804227	86.6009	19404227		
	Essel Media Ventures Private Limited	AANCS6794B	1	12121036	0	12121036	3.7171	12121036	0	12121036	3.7171	0	0.0000	12110000	99.9090	12121036		
	Jayneer Enterprises Llp	AAHFJ5369G	1	40000	0	40000	0.0123	40000	0	40000	0.0123	0	0.0000	0	0.0000	40000		
	Sprit Infrapower & Multiventures Private Limited	AALCS5905I	1	3864	0	3864	0.0012	3864	0	3864	0.0012	0	0.0000	0	0.0000	3864		
	Essel Infraprojects Limited	AAACP6095M	0	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0	
	Sub Total (A)(1)		5	56457377	0	56457377	17.3133	56457377	0	56457377	17.3133	0	0.0000	50557727	89.5503	56457377		
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	0.0000	0	0.0000	28874238		
	Bodies Corporate		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	0.0000	0	0.0000	28874238		
	Essel Holdings Ltd	AACCE3104C	1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	0.0000	0	0.0000	28874238		
	Sub Total (A)(2)		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	0.0000	0	0.0000	28874238		
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		6	85331615	0	85331615	26.1679	85331615	0	85331615	26.1679	0	0.0000	50557727	59.2485	85331615		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible as a % of convertible securities)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
1	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
(a)	Mutual Fund		1	274	0	274	0.0001	274	0	274	0.0001	0	0.0000	NA	NA	0		
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
(e)	Foreign Portfolio Investor		14	70432219	0	70432219	21.5988	70432219	0	70432219	21.5988	0	0.0000	NA	NA	70429206		
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	20955327	0.0001	20955327	0	20955327	0.0001	0	0.0000	NA	NA	20955327		
	Polus Global Fund	AAHCP1682K	1	20400000	0	20400000	0.0000	20400000	0	20400000	0.0000	0	0.0000	NA	NA	20400000		
	Morgan Stanley Asia (Singapore) Pte. - Odi	AAECM3575F	1	13804546	0	13804546	0.0000	13804546	0	13804546	0.0000	0	0.0000	NA	NA	13804546		
	Copthall Mauritius Investment Limited - Odi Acco	AAAC4303M	1	8105371	0	8105371	0.0000	8105371	0	8105371	0.0000	0	0.0000	NA	NA	8105371		
	Ubs Principal Capital Asia Ltd	AABCU7548R	1	4634088	0	4634088	0.0000	4634088	0	4634088	0.0000	0	0.0000	NA	NA	4634088		
(f)	Financial Institutions / Banks		10	1277353	0	1277353	0.3917	1277353	0	1277353	0.3917	0	0.0000	NA	NA	1277353		
(g)	Insurance Companies		1	18750	0	18750	0.0057	18750	0	18750	0.0057	0	0.0000	NA	NA	18750		
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
(i)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
	Sub Total (B)(1)		26	71728596	0	71728596	21.9964	71728596	0	71728596	21.9964	0	0.0000	NA	NA	71725309		
	Central Government/ State Government(s)/ President of India																	
2	Sub Total (B)(2)		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
3	Non-Institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		105481	54756259	0	54756259	16.7916	54756259	0	54756259	16.7916	0	0.0000	NA	NA	54672632		
(b)	NBFCs registered with RBI		1	3500	0	3500	0.0011	3500	0	3500	0.0011	0	0.0000	NA	NA	3500		
	Trust Employee		1	27	0	27	0.0000	27	0	27	0.0000	0	0.0000	NA	NA	27		
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.0000	NA	NA	0		
(c)	Any Other (Specify)		4147	2	0	2	33.5738	2	0	2	33.5738	0	0.0000	NA	NA	8		
	Trusts		3	50083	0	50083	0.0154	50083	0	50083	0.0154	0	0.0000	NA	NA	50083		
	Foreign Nationals		7	22811	0	22811	0.0070	22811	0	22811	0.0070	0	0.0000	NA	NA	22527		
	Hindu Undivided Family		1509	1644488	0	1644488	0.5043	1644488	0	1644488	0.5043	0	0.0000	NA	NA	1644459		
	Non Resident Indians (Non Repat)		720	2218894	0	2218894	0.6804	2218894	0	2218894	0.6804	0	0.0000	NA	NA	2160432		
	Non Resident Indians (Repat)		1239	2977808	0	2977808	0.9132	2977808	0	2977808	0.9132	0	0.0000	NA	NA	2940663		
	Overseas Bodies Corporates		2	123	0	123	0.0000	123	0	123	0.0000	0	0.0000	NA	NA	123		
	Clearing Member		91	2763907	0	2763907	0.8476	2763907	0	2763907	0.8476	0	0.0000	NA	NA	2763907		
	Bodies Corporate		576	99803498	0	99803498	30.6059	99803498	0	99803498	30.6059	0	0.0000	NA	NA	99803224		
	Ratanindia Finance Private Limited	AAACV3154D	1	20950000	0	20950000	0.0000	20950000	0	20950000	0.0000	0	0.0000	NA	NA	20950000		
	Indusind Bank Ltd.	AAAC1314G	1	17370000	0	17370000	0.0000	17370000	0	17370000	0.0000	0	0.0000	NA	NA	17370000		
	Housing Development Finance Corporation Limited	AAACH0997E	1	15805000	0	15805000	0.0000	15805000	0	15805000	0.0000	0	0.0000	NA	NA	15805000		
	L And T Infrastructure Finance Company Limited	AAACL2283L	1	12560000	0	12560000	0.0000	12560000	0	12560000	0.0000	0	0.0000	NA	NA	12560000		
	L And T Finance Ltd	AAACA1963B	1	9602667	0	9602667	0.0000	9602667	0	9602667	0.0000	0	0.0000	NA	NA	9602667		
	Vyoman Tradelink India Private Limited	AAWCS1972Q	1	4949506	0	4949506	0.0000	4949506	0	4949506	0.0000	0	0.0000	NA	NA	4949506		
	(tdb) Trusteeship Services Limited	AAAC18912J	1	4891836	0	4891836	0.0000	4891836	0	4891836	0.0000	0	0.0000	NA	NA	4891836		
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	3449013	0.0000	3449013	0	3449013	0.0000	0	0.0000	NA	NA	3449013		
	Sub Total (B)(3)		109639	4	0	4	51.8357	4	0	4	51.8357	0	0.0000	NA	NA	3		
	Total Public Shareholding (B)=		24076111	0	0	24076111	73.8321	24076111	0	24076111	73.8321	0	0.0000	NA	NA	24057801		
	(B)(1)+(B)(2)+(B)(3)		109665	0	0	0	73.8321	0	0	0	73.8321	0	0.0000	NA	NA	2		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (VI)+(VIII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities) (X)	Assuming full conversion of convertible securities (XI)= (X)+(XII)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)
									No of Voting Rights		Total as a % of (A+B+C) (IX)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
1	Custodian/DR Holder		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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