

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :14/10/2020 NSDL : 30/09/2020 CDSL :30/09/2020

Zee Learn Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible, as a % assuming full conversion of convertible securities)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)
								Class eg: X	Class eg: y								
(A)	Promoter & Promoter Group	6	121244282	0	0	121244282	37.1809	121244282	0	121244282	37.1809	0	0.0000	86470394	71.319100	121244282	
(B)	Public	108394	204848443	0	0	204848443	62.8191	204848443	0	204848443	62.8191	0	0.0000	NA	NA	204664797	
(C)	Non Promoter - Non Public												0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Total	108400	326092725	0	0	326092725	100.0000	326092725	0	326092725	100.0000	0	0.0000	86470394	26.517100	325909079	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities assumed for conversion of convertible securities) (X)	Fig. as a % of total shares (XI) = (X)/(A+B+C)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					No. (a)	As a % of Total Shares held(b)	No. (a)	As a % of Total Shares held(b)		
								Class eg: X	Class eg: Y	Total (A+B+C)								(XII)
1	Indian																	
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Central Government / State Government(s)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		5	92370044	0	92370044	28.3263	92370044	0	92370044	28.3263	0	28.3263	0	0.0000	86470394	93.6130	92370044
	Bodies Corporate		5	92370044	0	92370044	28.3263	92370044	0	92370044	28.3263	0	28.3263	0	0.0000	86470394	93.6130	92370044
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	35350917	0	35350917	10.8408	35350917	0	35350917	10.8408	0	10.8408	0	0.0000	32106167	30.8213	35350917
	Jayneer Infrapower & MultiVentures Private Limited	AAACJ1688G	1	33814227	0	33814227	10.3695	33814227	0	33814227	10.3695	0	10.3695	0	0.0000	31214227	92.3109	33814227
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	12861036	3.9440	12861036	0	12861036	3.9440	0	3.9440	0	0.0000	12850000	99.9142	12861036
	Sprit Infrapower & MultiVentures Private Limited	AALCS5905I	1	6103864	0	6103864	1.8718	6103864	0	6103864	1.8718	0	1.8718	0	0.0000	6100000	99.9367	6103864
	Jayneer Enterprises Lip	AAHFJ5369G	1	4240000	0	4240000	1.3002	4240000	0	4240000	1.3002	0	1.3002	0	0.0000	4200000	99.0566	4240000
	Essel Infraprojects Limited	AAACP6095M	0	0	0	0	0	0	0	0	0	0	0	0	0.0000	0	0	0
	Sub Total (A)(1)		5	92370044	0	92370044	28.3263	92370044	0	92370044	28.3263	0	28.3263	0	0.0000	86470394	93.6130	92370044
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Bodies Corporate		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Essel Holdings Ltd	AACCE3104C	1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Sub Total (A)(2)		1	28874238	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		6	12124428	0	12124428	37.1809	12124428	2	12124428	37.1809	0	37.1809	0	0.0000	86470394	71.3192	12124428

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :14/10/2020

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (VI)+(VIII) As a	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities (X)	Number of Locked in shares (XI)=	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)		
									No of Voting Rights		Total as a % of (A+B+C) (IX)				No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)
									Class eg: X	Class eg: y									
1	Custodian/DR Holder		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0			
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0			
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0			

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.