

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Zee Learn Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31st December, 2019
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Zee Learn Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)			
(A)	Promoter & Promoter Group	6	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0	154268500	82.7432	186442388	
(B)	Public	96290	139650337	0	0	139650337	42.8253	139650337	0	139650337	42.8253	0	42.8253	274	0.0001	NA	NA	139466159	
(C)	Non Promoter - Non Public					0			0		0	0				0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	96296	326092725	0	0	326092725	100	326092725	0	326092725	100	0	100	274	0	154268500	47.3081	325908547	

**Zee Learn Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)		5	157568150	0	0	157568150	48.32	157568150	0	157568150	48.32	0	48.32	0	0	154268500	97.9059	157568150
	<b>Bodies Corporate</b>		5	157568150	0	0	157568150	48.32	157568150	0	157568150	48.32	0	48.32	0	0	154268500	97.9059	157568150
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	61210000	0	0	61210000	18.7707	61210000	0	61210000	18.7707	0	18.7707	0	0	61210000	100	61210000
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	57393250	0	0	57393250	17.6003	57393250	0	57393250	17.6003	0	17.6003	0	0	54148500	94.3465	57393250
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	4.5999	15000000	0	15000000	4.5999	0	4.5999	0	0	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.944	12861036	0	12861036	3.944	0	3.944	0	0	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4051	11103864	0	11103864	3.4051	0	3.4051	0	0	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	<b>Sub Total (A)(1)</b>		5	157568150	0	0	157568150	48.32	157568150	0	157568150	48.32	0	48.32	0	0	154268500	97.9059	157568150
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0	0	0	28874238
	<b>Bodies Corporate</b>		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0	0	0	28874238
	Essel Holdings Ltd	AACCE3104C	1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0	0	0	28874238
	<b>Sub Total (A)(2)</b>		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0	0	0	28874238
	<b>Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)</b>		6	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0	154268500	82.7433	186442388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Zee Learn Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	ing, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Fund		1	274	0	274	0.0001	274	0	0.0001	0	0	0	0	0	0	0	
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investor		27	78217054	0	78217054	23.9861	78217054	0	23.9861	0	0	0	0	0	0	78214041	
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	20955327	6.4262	20955327	0	6.4262	0	0	0	0	0	0	20955327	
	Polus Global Fund	AAHCP1682K	1	20627966	0	20627966	6.3258	20627966	0	6.3258	0	0	0	0	0	0	20627966	
	Morgan Stanley Asia (Singapore) Pte. - Odi	AAECM3575F	1	11316106	0	11316106	3.4702	11316106	0	3.4702	0	0	0	0	0	0	11316106	
	Copthall Mauritius Investment Limited	AAACC4303M	1	8105371	0	8105371	2.4856	8105371	0	2.4856	0	0	0	0	0	0	8105371	
	Ubs Principal Capital Asia Ltd	AABCU7548R	1	4634088	0	4634088	1.4211	4634088	0	1.4211	0	0	0	0	0	0	4634088	
(f)	Financial Institutions / Banks		11	115000	0	115000	0.0353	115000	0	0.0353	0	0	0	0	0	0	115000	
(g)	Insurance Companies		1	18750	0	18750	0.0057	18750	0	0.0057	0	0	0	0	0	0	18750	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub Total (B)(1)		40	78351078	0	78351078	24.0272	78351078	0	24.0272	0	0	0	0	0	0	78347791	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																	
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>3</b>	<b>Non-Institutions</b>																	
(a)	Individuals			0														
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		91923	31279647	0	31279647	9.5923	31279647	0	9.5923	0	9.5923	274	0.0009	NA	NA	31195185	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	6793681	0	6793681	2.0834	6793681	0	2.0834	0	2.0834	0	0	NA	NA	6793681	
(b)	NBFCs registered with RBI		2	3514	0	3514	0.0011	3514	0	0.0011	0	0.0011	0	0	NA	NA	3514	
	Trust Employees		1	27	0	27	0	27	0	0	0	0	0	0	NA	NA	27	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(e)	Any Other (Specify)		4311	23222390	0	23222390	7.1214	23222390	0	7.1214	0	7.1214	0	0	NA	NA	23125961	
	Trusts		2	83	0	83	0	83	0	0	0	0	0	0	NA	NA	83	
	Foreign Nationals		8	29601	0	29601	0.0091	29601	0	0.0091	0	0.0091	0	0	NA	NA	29327	
	Hindu Undivided Family		1454	1326511	0	1326511	0.4068	1326511	0	0.4068	0	0.4068	0	0	NA	NA	1326511	
	Non Resident Indians (Non Repat)		765	2282387	0	2282387	0.6999	2282387	0	0.6999	0	0.6999	0	0	NA	NA	2223103	
	Other Directors		3	1744943	0	1744943	0.5351	1744943	0	0.5351	0	0.5351	0	0	NA	NA	1744943	
	Non Resident Indians (Repat)		1367	2586903	0	2586903	0.7933	2586903	0	0.7933	0	0.7933	0	0	NA	NA	2550032	
	Overseas Bodies Corporates		2	123	0	123	0	123	0	0	0	0	0	0	NA	NA	123	
	Clearing Member		66	76792	0	76792	0.0235	76792	0	0.0235	0	0.0235	0	0	NA	NA	76792	
	Bodies Corporate		644	15175047	0	15175047	4.6536	15175047	0	4.6536	0	4.6536	0	0	NA	NA	15175047	
	Vyoman Tradelink India Private Limited	AAWCS1972Q	1	4949506	0	4949506	1.5178	4949506	0	1.5178	0	1.5178	0	0	NA	NA	4949506	
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	3449013	1.0577	3449013	0	1.0577	0	1.0577	0	0	NA	NA	3449013	
	Sub Total (B)(3)		96250	61299259	0	61299259	18.7981	61299259	0	18.7981	0	18.7981	274	0.0004	NA	NA	61118368	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		96290	139650337	0	139650337	42.8253	139650337	0	42.8253	0	42.8253	274	0.0002	NA	NA	139466159	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
217	38879

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Zee Learn Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian