

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending: March 31, 2020
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	6	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0.0000	151922500	81.484900	186442388
(B)	Public	94772	139650337	0	0	139650337	42.8253	139650337	0	139650337	42.8253	0	42.8253	274	0.0001	NA	NA	139466691
(C)	Non Promoter - Non Public				0				0			0		0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	94778	326092725	0	0	326092725	100.0000	326092725	0	326092725	100.0000	0	100.0000	274	0.0000	151922500	46.588700	325909079

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		5	157568150	0	0	157568150	48.3200	157568150	0	157568150	48.3200	0	48.3200	0	0.0000	151922500	96.4170	157568150
	Bodies Corporate		5	157568150	0	0	157568150	48.3200	157568150	0	157568150	48.3200	0	48.3200	0	0.0000	151922500	96.4170	157568150
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	61210000	0	0	61210000	18.7707	61210000	0	61210000	18.7707	0	18.7707	0	0.0000	58864000	96.1673	61210000
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	57393250	0	0	57393250	17.6003	57393250	0	57393250	17.6003	0	17.6003	0	0.0000	54148500	94.3465	57393250
	Jayneer Enterprises LLP	AAHFJ5369G	1	15000000	0	0	15000000	4.5999	15000000	0	15000000	4.5999	0	4.5999	0	0.0000	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.9440	12861036	0	12861036	3.9440	0	3.9440	0	0.0000	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4051	11103864	0	11103864	3.4051	0	3.4051	0	0.0000	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)		5	157568150	0	0	157568150	48.3200	157568150	0	157568150	48.3200	0	48.3200	0	0.0000	151922500	96.4170	157568150
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Bodies Corporate		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Essel Holdings Ltd	AACCE3104C	1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Sub Total (A)(2)		1	28874238	0	0	28874238	8.8546	28874238	0	28874238	8.8546	0	8.8546	0	0.0000	0	0.0000	28874238
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)		6	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0.0000	151922500	81.4850	186442388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

1	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									Class eg: X	Class eg: y	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(X)	(Y)	(Z)	(X)	(XI)=	(XII)	(XIII)	(XIV)		
1	Institutions																	
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		26	76842896	0	0	76842896	23.5647	76842896	0	76842896	23.5647	0	0.0000	NA	NA	76839883	
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4262	20955327	0	20955327	6.4262	0	0.0000	NA	NA	20955327	
	Polus Global Fund	AAHCP1682K	1	20627966	0	0	20627966	6.3258	20627966	0	20627966	6.3258	0	0.0000	NA	NA	20627966	
	Morgan Stanley Asia (Singapore) Pte. - Odi	AAECM3575F	1	13804546	0	0	13804546	4.2333	13804546	0	13804546	4.2333	0	0.0000	NA	NA	13804546	
	Copthall Mauritius Investment Limited - Odi Acco	AAACC4303M	1	8105371	0	0	8105371	2.4856	8105371	0	8105371	2.4856	0	0.0000	NA	NA	8105371	
	Ubs Principal Capital Asia Ltd	AAACU7548R	1	4634088	0	0	4634088	1.4211	4634088	0	4634088	1.4211	0	0.0000	NA	NA	4634088	
(f)	Financial Institutions / Banks		11	5556	0	0	5556	0.0017	5556	0	5556	0.0017	0	0.0000	NA	NA	5556	
(g)	Insurance Companies		1	18750	0	0	18750	0.0057	18750	0	18750	0.0057	0	0.0000	NA	NA	18750	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Sub Total (B)(1)		39	76867476	0	0	76867476	23.5723	76867476	0	76867476	23.5723	0	0.0000	NA	NA	76864189	
	Central Government/ State Government(s)/ President of India																	
2	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
3	Non-Institutions																	
(a)	Individuals			0	0										NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		90515	30763585	0	0	30763585	9.4340	30763585	0	30763585	9.4340	0	0.0009	NA	NA	30679655	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14	7100529	0	0	7100529	2.1775	7100529	0	7100529	2.1775	0	0.0000	NA	NA	7100529	
(b)	NBFCs registered with RBI		2	3514	0	0	3514	0.0011	3514	0	3514	0.0011	0	0.0000	NA	NA	3514	
	Trust Employee		1	27	0	0	27	0.0000	27	0	27	0.0000	0	0.0000	NA	NA	27	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Any Other (Specify)		4201	24915206	0	0	24915206	7.6405	24915206	0	24915206	7.6405	0	0.0000	NA	NA	24818777	
	Trusts		2	83	0	0	83	0.0000	83	0	83	0.0000	0	0.0000	NA	NA	83	
	Foreign Nationals		8	29601	0	0	29601	0.0091	29601	0	29601	0.0091	0	0.0000	NA	NA	29327	
	Hindu Undivided Family		1435	1280222	0	0	1280222	0.3926	1280222	0	1280222	0.3926	0	0.0000	NA	NA	1280222	
	Non Resident Indians (Non Repat)		762	2300407	0	0	2300407	0.7054	2300407	0	2300407	0.7054	0	0.0000	NA	NA	2241397	
	Other Directors		2	1650443	0	0	1650443	0.5061	1650443	0	1650443	0.5061	0	0.0000	NA	NA	1650443	
	Non Resident Indians (Repat)		1309	2648318	0	0	2648318	0.8121	2648318	0	2648318	0.8121	0	0.0000	NA	NA	2611173	
	Overseas Bodies Corporates		2	123	0	0	123	0.0000	123	0	123	0.0000	0	0.0000	NA	NA	123	
	Clearing Member		54	180301	0	0	180301	0.0553	180301	0	180301	0.0553	0	0.0000	NA	NA	180301	
	Bodies Corporate		627	16825708	0	0	16825708	5.1598	16825708	0	16825708	5.1598	0	0.0000	NA	NA	16825708	
	Vyoman Tradelink India Private Limited	AAWCS1972Q	1	4949506	0	0	4949506	1.5178	4949506	0	4949506	1.5178	0	0.0000	NA	NA	4949506	
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0577	3449013	0	3449013	1.0577	0	0.0000	NA	NA	3449013	
	Sub Total (B)(3)		94733	62782861	0	0	62782861	19.2531	62782861	0	62782861	19.2531	274	0.0004	NA	NA	62602502	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		94772	139650337	0	0	139650337	42.8253	139650337	0	139650337	42.8253	274	0.0002	NA	NA	139466691	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
217	38879

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares:

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian