

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending: 30th September 2019
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>	<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>	<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>	<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>
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Zee Learn Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	7	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0	154268500	82.7432	186442388
(B)	Public	97449	139650337	0	0	139650337	42.8253	139650337	0	139650337	42.8253	0	42.8253	0	0	NA	NA	139465611
(C)	Non Promoter - Non Public					0			0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	97456	326092725	0	0	326092725	100	326092725	0	326092725	100	0	100	0	0	154268500	47.3081	325907999

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi)=	(xii)		(xiii)		(xiv)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)		6	180645073	0	0	180645073	55.3968	180645073	0	180645073	55.3968	0	55.3968	0	0	154268500	85.3987	180645073
	Bodies Corporate		6	180645073	0	0	180645073	55.3968	180645073	0	180645073	55.3968	0	55.3968	0	0	154268500	85.3987	180645073
	Jayneer Infrapower & Multiventures Private Limited	AAAC1688G	1	76875375	0	0	76875375	23.5747	76875375	0	76875375	23.5747	0	23.5747	0	0	61210000	79.6224	76875375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	63052512	0	0	63052512	19.3358	63052512	0	63052512	19.3358	0	19.3358	0	0	54148500	85.8784	63052512
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	4.5999	15000000	0	15000000	4.5999	0	4.5999	0	0	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.944	12861036	0	12861036	3.944	0	3.944	0	0	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4051	11103864	0	11103864	3.4051	0	3.4051	0	0	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5374	1752286	0	1752286	0.5374	0	0.5374	0	0	0	0	1752286
	Sub Total (A)(1)		6	180645073	0	0	180645073	55.3968	180645073	0	180645073	55.3968	0	55.3968	0	0	154268500	85.3987	180645073
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.7778	5797315	0	5797315	1.7778	0	1.7778	0	0	0	0	5797315
	Bodies Corporate		1	5797315	0	0	5797315	1.7778	5797315	0	5797315	1.7778	0	1.7778	0	0	0	0	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.7778	5797315	0	5797315	1.7778	0	1.7778	0	0	0	0	5797315
	Sub Total (A)(2)		1	5797315	0	0	5797315	1.7778	5797315	0	5797315	1.7778	0	1.7778	0	0	0	0	5797315
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		7	186442388	0	0	186442388	57.1747	186442388	0	186442388	57.1747	0	57.1747	0	0	154268500	82.7433	186442388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)	(XIII)		(XIV)		
1	Institutions																		
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0001	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		28	78874433	0	0	78874433	24.1877	78874433	0	78874433	24.1877	0	24.1877	0	0	NA	NA	78871420
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4262	20955327	0	20955327	6.4262	0	6.4262	0	0	NA	NA	20955327
	Polus Global Fund	AAHCP1682K	1	20856608	0	0	20856608	6.3959	20856608	0	20856608	6.3959	0	6.3959	0	0	NA	NA	20856608
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	1	11316106	0	0	11316106	3.4702	11316106	0	11316106	3.4702	0	3.4702	0	0	NA	NA	11316106
	Copthall Mauritius Investment Limited	AAACC4303M	1	8105371	0	0	8105371	2.4856	8105371	0	8105371	2.4856	0	2.4856	0	0	NA	NA	8105371
	Ubs Principal Capital Asia Ltd	AABCU7548R	1	4634088	0	0	4634088	1.4211	4634088	0	4634088	1.4211	0	1.4211	0	0	NA	NA	4634088
(f)	Financial Institutions / Banks		14	171389	0	0	171389	0.0526	171389	0	171389	0.0526	0	0.0526	0	0	NA	NA	171389
(g)	Insurance Companies		1	18750	0	0	18750	0.0057	18750	0	18750	0.0057	0	0.0057	0	0	NA	NA	18750
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		44	79064846	0	0	79064846	24.2461	79064846	0	79064846	24.2461	0	24.2461	0	0	NA	NA	79061559
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0														
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		93007	30610964	0	0	30610964	9.3872	30610964	0	30610964	9.3872	0	9.3872	0	0	NA	NA	30526502
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	8012555	0	0	8012555	2.4571	8012555	0	8012555	2.4571	0	2.4571	0	0	NA	NA	8012555
(b)	NBFCs registered with RBI		3	3517	0	0	3517	0.0011	3517	0	3517	0.0011	0	0.0011	0	0	NA	NA	3517
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)		4382	21958455	0	0	21958455	6.7338	21958455	0	21958455	6.7338	0	6.7338	0	0	NA	NA	21861478
	Trusts		3	88	0	0	88	0	88	0	88	0	0	0	0	0	NA	NA	88
	Foreign Nationals		8	29601	0	0	29601	0.0091	29601	0	29601	0.0091	0	0.0091	0	0	NA	NA	29327
	Hindu Undivided Family		1477	1405809	0	0	1405809	0.4311	1405809	0	1405809	0.4311	0	0.4311	0	0	NA	NA	1405809
	Non Resident Indians (Non Repat)		763	2259563	0	0	2259563	0.6929	2259563	0	2259563	0.6929	0	0.6929	0	0	NA	NA	2199731
	Other Directors		2	144000	0	0	144000	0.0442	144000	0	144000	0.0442	0	0.0442	0	0	NA	NA	144000
	Non Resident Indians (Repat)		1396	2335614	0	0	2335614	0.7162	2335614	0	2335614	0.7162	0	0.7162	0	0	NA	NA	2298743
	Overseas Bodies Corporates		2	123	0	0	123	0	123	0	123	0	0	0	0	0	NA	NA	123
	Clearing Member		93	270976	0	0	270976	0.0831	270976	0	270976	0.0831	0	0.0831	0	0	NA	NA	270976
	Bodies Corporate		638	15512681	0	0	15512681	4.7571	15512681	0	15512681	4.7571	0	4.7571	0	0	NA	NA	15512681
	Vyoman Tradelink India Private Limited	AAWCS1972Q	1	4949506	0	0	4949506	1.5178	4949506	0	4949506	1.5178	0	1.5178	0	0	NA	NA	4949506
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0577	3449013	0	3449013	1.0577	0	1.0577	0	0	NA	NA	3449013
	Sub Total (B)(3)		97405	60585491	0	0	60585491	18.5792	60585491	0	60585491	18.5792	0	18.5792	0	0	NA	NA	60404052
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		97449	139650337	0	0	139650337	42.8253	139650337	0	139650337	42.8253	0	42.8253	0	0	NA	NA	139465611

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
218	39153

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)			
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.