

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015				
1.	Name of Listed Entity: Zee Learn Limited			
2.	Scrip Code/Name of Scrip/Class of Security: 533287			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
	a.	If under 31(1)(b) then indicate the report for Quarter ending		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
			Yes*	No*
		Particulars		
1		Whether the Listed Entity has issued any partly paid up shares?		No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3		Whether the Listed Entity has any shares against which depository receipts are issued?		No
4		Whether the Listed Entity has any shares in locked-in?		No
5		Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>				

**Zee Learn Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	186442388	0	0	186442388	57.1771	186442388	0	186442388	57.1771	0	0	0	0	154268500	82.7432	186442388
(B)	Public	100489	139636337	0	0	139636337	42.8229	139636337	0	139636337	42.8229	0	0	0	0	NA	NA	139443707
(C)	Non Promoter - Non Public					0			0		0	0	0	0	0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	<b>Total</b>	<b>100496</b>	<b>326078725</b>	<b>0</b>	<b>0</b>	<b>326078725</b>	<b>100</b>	<b>326078725</b>	<b>0</b>	<b>326078725</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>154268500</b>	<b>47.3102</b>	<b>325886095</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)		6	180645073	0	0	180645073	55.3992	180645073	0	180645073	55.3992	0	55.3992	0	0	154268500	85.3987	180645073
	<b>Bodies Corporate</b>		6	180645073	0	0	180645073	55.3992	180645073	0	180645073	55.3992	0	55.3992	0	0	154268500	85.3987	180645073
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	76875375	0	0	76875375	23.5757	76875375	0	76875375	23.5757	0	23.5757	0	0	61210000	79.6224	76875375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	63052512	0	0	63052512	19.3366	63052512	0	63052512	19.3366	0	19.3366	0	0	54148500	85.8784	63052512
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	4.6001	15000000	0	15000000	4.6001	0	4.6001	0	0	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.9442	12861036	0	12861036	3.9442	0	3.9442	0	0	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4053	11103864	0	11103864	3.4053	0	3.4053	0	0	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5374	1752286	0	1752286	0.5374	0	0.5374	0	0	0	0	1752286
	<b>Sub Total (A)(1)</b>		6	180645073	0	0	180645073	55.3992	180645073	0	180645073	55.3992	0	55.3992	0	0	154268500	85.3987	180645073
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Bodies Corporate</b>		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Sub Total (A)(2)</b>		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)</b>		7	186442388	0	0	186442388	57.1771	186442388	0	186442388	57.1771	0	57.1771	0	0	154268500	82.7433	186442388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
1	Institutions																		
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0001	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		28	79378875	0	0	79378875	24.3435	79378875	0	79378875	24.3435	0	24.3435	0	0	NA	NA	79375862
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4265	20955327	0	20955327	6.4265	0	6.4265	0	0	NA	NA	20955327
	Polus Global Fund	AAHCP1682K	1	20856608	0	0	20856608	6.3962	20856608	0	20856608	6.3962	0	6.3962	0	0	NA	NA	20856608
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	1	11318127	0	0	11318127	3.471	11318127	0	11318127	3.471	0	3.471	0	0	NA	NA	11318127
	Copthall Mauritius Investment Limited	AAACC4303M	1	8105371	0	0	8105371	2.4857	8105371	0	8105371	2.4857	0	2.4857	0	0	NA	NA	8105371
	Ilbs Principal Capital Asia Ltd	AARCU7548R	1	4634088	0	0	4634088	1.4212	4634088	0	4634088	1.4212	0	1.4212	0	0	NA	NA	4634088
(f)	Financial Institutions / Banks		14	467023	0	0	467023	0.1432	467023	0	467023	0.1432	0	0.1432	0	0	NA	NA	467023
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		43	79846172	0	0	79846172	24.4868	79846172	0	79846172	24.4868	0	24.4868	0	0	NA	NA	79842885
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		95855	29608087	0	0	29608087	9.08	29608087	0	29608087	9.08	0	9.08	0	0	NA	NA	29517912
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	6180472	0	0	6180472	1.8954	6180472	0	6180472	1.8954	0	1.8954	0	0	NA	NA	6180472
(b)	NBFCs registered with RBI		8	155555	0	0	155555	0.0477	155555	0	155555	0.0477	0	0.0477	0	0	NA	NA	155555
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)		4570	23846051	0	0	23846051	7.313	23846051	0	23846051	7.313	0	7.313	0	0	NA	NA	23746883
	Trusts		3	88	0	0	88	0	88	0	88	0	0	0	0	0	NA	NA	88
	Foreign Nationals		6	21001	0	0	21001	0.0064	21001	0	21001	0.0064	0	0.0064	0	0	NA	NA	20727
	Hindu Undivided Family		1524	1396932	0	0	1396932	0.4284	1396932	0	1396932	0.4284	0	0.4284	0	0	NA	NA	1396932
	Non Resident Indians (Non Repat)		766	1709853	0	0	1709853	0.5244	1709853	0	1709853	0.5244	0	0.5244	0	0	NA	NA	1648378
	Other Directors		3	1730943	0	0	1730943	0.5308	1730943	0	1730943	0.5308	0	0.5308	0	0	NA	NA	1730943
	Non Resident Indians (Repat)		1477	2240497	0	0	2240497	0.6871	2240497	0	2240497	0.6871	0	0.6871	0	0	NA	NA	2203078
	Overseas Bodies Corporates		2	123	0	0	123	0	123	0	123	0	0	0	0	0	NA	NA	123
	Clearing Member		134	418874	0	0	418874	0.1285	418874	0	418874	0.1285	0	0.1285	0	0	NA	NA	418874
	Bodies Corporate		655	16327740	0	0	16327740	5.0073	16327740	0	16327740	5.0073	0	5.0073	0	0	NA	NA	16327740
	Ganjam Trading Company Private Limited	AAACG3975H	1	4949506	0	0	4949506	1.5179	4949506	0	4949506	1.5179	0	1.5179	0	0	NA	NA	4949506
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0577	3449013	0	3449013	1.0577	0	1.0577	0	0	NA	NA	3449013
	Naravi Infra And Utilities Private Limited	AAFCN0668K	1	3276655	0	0	3276655	1.0049	3276655	0	3276655	1.0049	0	1.0049	0	0	NA	NA	3276655
	Sub Total (B)(3)		100446	59790165	0	0	59790165	18.3361	59790165	0	59790165	18.3361	0	18.3361	0	0	NA	NA	59600822
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		100489	139636337	0	0	139636337	42.8229	139636337	0	139636337	42.8229	0	42.8229	0	0	NA	NA	139443707

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders	No. of Shares
219	39427

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.