

1. Name of Listed Entity: Zee Learn Limited
2. Scrip Code/Name of Scrip/Class of Security: ZEELEARN
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Non Promoter Non Public
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or encumbered otherwise (XIII)		Number of equity shares held in dematerialized form (XIV)
								As a % of (A+B+C2)	No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	
Class eg: X	Class eg: y	Total															
A	Promoter & Promoter	13	197292879	0		197292879	67.27	1972928	0	197292	61.50	67.27	0	0	107537	54.51	197292879

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								As a % of (A+B+C2) (VIII)	No of Voting Rights				Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total share s held (b)	
									Class X	Class Y									Total
1	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals/Hindu undivided Family		2	729089	0	729089	.25	729089	0	729089	.23	0	.25	0	0	0	0	0	729089
	ASHOK MATHAI KURIAN	AADPK4942J		559089	0	559089	.19	559089	0	559089	.17	0	.19	0	0	0	0	0	559089
	SUSHILA DEVI	AATPD5221B		170000	0	170000	.06	170000	0	170000	.05	0	.06	0	0	0	0	0	170000
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		10	190766475	0	190766475	65.05	190766475	0	190766475	59.47	0	65.05	0	0	107537000	56.37	190766475	
	Body		1	779753	0	779753	26.59	779753	0	779753	24.31	0	26.59	0	0	668	85.7	77975375	

	Corporate			375			75		375		753 75					270 00		
	Jayneer Capital Pvt Ltd.	AAA CJ168 8G		77975 375	0		779753 75	26.59	779750 375	779	24.31	0	26.59	0	0	668 270 00	85.7	77975375
	Body Corporate		1	52422 512	0		524225 12	17.87	524220 512	524	16.34	0	17.87	0	0	233 800 00	44.6	52422512
	Asian Satellite Broadcast Pvt. Ltd.	AAD CA64 21D		52422 512	0		524225 12	17.87	524220 512	524	16.34	0	17.87	0	0	233 800 00	44.6	52422512
	Body Corporate		1	15000 000	0		150000 00	5.11	150000 000	150	4.68	0	5.11	0	0	123 300 00	82.2	15000000
	Jayneer Enterprise LLP	AAH FJ536 9G		15000 000	0		150000 00	5.11	150000 000	150	4.68	0	5.11	0	0	123 300 00	82.2	15000000
	Body Corporate		1	12861 036	0		128610 36	4.39	128610 036	128	4.01	0	4.39	0	0	0	0	12861036
	Essel Media Ventures Pvt. Ltd.	AAN CS67 94B		12861 036	0		128610 36	4.39	128610 036	128	4.01	0	4.39	0	0	0	0	12861036
	Body Corporate		1	11103 864	0		111038 64	3.79	111030 864	111	3.46	0	3.79	0	0	500 000 0	45.03	11103864
	Spirit Textiles Pvt. Ltd.	AAL CS59 05J		11103 864	0		111038 64	3.79	111030 864	111	3.46	0	3.79	0	0	500 000 0	45.03	11103864
	Body Corporate		1	10630 000	0		106300 00	3.62	106300 000	106	3.31	0	3.62	0	0	0	0	10630000
	Asian Satellite Broadcast Pvt. Ltd.	AAC CA01 62A		10630 000	0		106300 00	3.62	106300 000	106	3.31	0	3.62	0	0	0	0	10630000

d	Foreign Portfolio Investor		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
e	Any Other (specify)		1	5797315	0		5797315	1.98	5797315	0	5797315	1.81	0	1.98	0	0	0	0	5797315
	Sub-Total (A)(2)		1	5797315	0	0	5797315	1.98	5797315	0	5797315	1.81	0	1.98	0	0	0	0	5797315
	Body Corporate		1	5797315	0		5797315	1.98	5797315	0	5797315	1.81	0	1.98	0	0	0	0	5797315
	Essel Holdings Ltd.	AAC CE31 04C		5797315	0		5797315	1.98	5797315	0	5797315	1.81	0	1.98	0	0	0	0	5797315
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		13	197292879	0	0	197292879	67.28	197292879	0	197292879	61.51	0	67.28	0	0	107537000	54.51	197292879

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class X	Class Y									Total
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		1	274	0		274	0	274	0	274	0	0	0	0				0
b	Venture		0	0	0		0	0	0	0	0	0	0	0	0				0

	registered with RBI																		
c	Employee Trusts	0	0	0		0	0	0	0	0	0	0	0	0	0				0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0		0	0	0	0	0	0	0	0	0	0				0
e	Any Other (specify)	3719	755915	0		755915	2.58	755915	0	755915	2.36	0	2.58	0	0				7450398
	Sub-Total (B)(3)	79520	24803815	0	0	24803815	8.46	24803815	0	24803815	7.74	0	8.46	0	0				24594364
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	79554	95983472	0	0	95983472	32.73	95983472	0	95983472	29.92	0	32.73	0	0				95770734

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
220	39527

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %