

<b>General information about company</b>	
Scrip code	533287
Name of the company	Zee Learn Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2016
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	<b>Particular</b>	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
								No of Voting (XIV) Rights			
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	12	197292879		0	197292879	67.3	197292879		197292879	61.52
(B)	Public	80356	95879618		0	95879618	32.7	95879618		95879618	29.9
(C)	Non Promoter-Non Public	1	0		27509770	27509770	9.38	27509770		27509770	8.58
(C1)	Shares underlying DRs	1	0		27509770	27509770		27509770		27509770	8.58
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>80369</b>	<b>293172497</b>		<b>27509770</b>	<b>320682267</b>		<b>320682267</b>		<b>320682267</b>	<b>100</b>

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				67.3			108578500	55.03	197292879
(B)	Public				32.7					95665277
(C)	Non Promoter-Non Public				9.38					27509770
(C1)	Shares underlying DRs									27509770
(C2)	Shares held by Employee Trusts									
	Total							108578500	37.04	320467926

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	729089		0	729089	0.25	729089		729089	0.23
(d)	Any Other (specify)	9	190766475		0	190766475	65.07	190766475		190766475	59.49
Sub-Total (A) (1)		11	191495564		0	191495564	65.32	191495564		191495564	59.72
(2)	Foreign										
(e)	Any Other (specify)	1	5797315		0	5797315	1.98	5797315		5797315	1.81
Sub-Total (A) (2)		1	5797315		0	5797315	1.98	5797315		5797315	1.81
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		12	197292879		0	197292879	67.3	197292879		197292879	61.52
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(a)	Mutual Funds	2	1819		0	1819	0	1819		1819	0
(e)	Foreign Portfolio Investors	20	71682073		0	71682073	24.45	71682073		71682073	22.35
(f)	Financial Institutions/ Banks	15	98307		0	98307	0.03	98307		98307	0.03
Sub-Total (B) (1)		37	71782199		0	71782199	24.48	71782199		71782199	22.38
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	76498	13703792		0	13703792	4.67	13703792		13703792	4.27
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	5	2128115		0	2128115	0.73	2128115		2128115	0.66
(e)	Any Other (specify)	3816	8265512		0	8265512	2.82	8265512		8265512	2.58

Sub-Total (B) (3)		80319	24097419		0	24097419	8.22	24097419		24097419	7.51
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)		80356	95879618		0	95879618	32.7	95879618		95879618	29.9
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
( 1 )	Custodian/DR Holder - Name of DR Holders (If Available)	1	0		27509770	27509770		27509770		27509770	8.58
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+ (C)(2)		1	0		27509770	27509770	9.38	27509770		27509770	8.58
Total ( A+B+C2 )		80368	293172497		0	293172497	100	293172497		293172497	91.42
Total (A+B+C )		80369	293172497		27509770	320682267		320682267		320682267	100

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				0.25			0	0	729089
(d)				65.07			108578500	56.92	190766475
Sub-Total (A) (1)				65.32			108578500	56.7	191495564
(2)	Foreign								
(e)				1.98			0	0	5797315
Sub-Total (A) (2)				1.98			0	0	5797315
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				67.3			108578500	55.03	197292879
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(a)				0					1545
(e)				24.45					71679060
(f)				0.03					98307
Sub-Total (B) (1)				24.48					71778912
(3)	Non-institutions								
(a(i))				4.67					13602861
(a(ii))				0.73					2128115
(e)				2.82					8155389
Sub-Total (B) (3)				8.22					23886365
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				32.7					95665277
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
(1)									27509770

Total NonPromoter- Non Public Shareholding (C)= (C)(1)+ (C)(2)				9.38					27509770
Total ( A+B+C2 )				100					292958156
Total (A+B+C )							108578500	37.04	320467926

<b>Individuals/Hindu undivided Family</b>			
Serial No.	1	2	
Name of the Shareholders (I)	Ashok Mathai Kurien	Sushila Devi	<a href="#">Click here to go back</a>
PAN (II)	AADPK4942J	AATPD5221B	Total
No. of fully paid up equity shares held (IV)	559089	170000	729089
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	559089	170000	729089
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.19	0.06	0.25
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg:X	559089	170000	729089
Class eg:y			
Total	559089	170000	729089
Total as a % of Total Voting rights	0.17	0.05	0.23
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	0.19	0.06	0.25
<b>Number of Locked in shares (XII)</b>			
No. (a)			

As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	559089	170000	729089
Reason for not providing PAN			
Reason for not providing PAN			

Any Other (specify)							
Serial No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	Jayneer Capital Pvt Ltd	Asian Satellite Broadcast Pvt Ltd	Jayneer Enterprises Llp	Essel Media Ventures Private Limited	Sprit Textiles Private Limited	Ganjam Trading Company Private Limited	Veena Investment Pvt Ltd
PAN (II)	AAACJ1688G	AACCA0162A	AAHFJ5369G	AANCS6794B	AALCS5905J	AAACG3975H	AAACV6436A
No. of the Shareholders (I)	1	1	1	1	1	1	1
No. of fully paid up equity shares held (IV)	77975375	63052512	15000000	12861036	11103864	4949506	3449013
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)	0	0	0	0	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	77975375	63052512	15000000	12861036	11103864	4949506	3449013
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	26.6	21.51	5.12	4.39	3.79	1.69	1.18
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	77975375	63052512	15000000	12861036	11103864	4949506	3449013
Class eg:y							
Total	77975375	63052512	15000000	12861036	11103864	4949506	3449013
Total as a % of Total Voting rights	24.32	19.66	4.68	4.01	3.46	1.54	1.08
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of							

Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	26.6	21.51	5.12	4.39	3.79	1.69	1.18
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)	55996000	43522500	9060000	0	0	0	0
As a % of total Shares held (b)	71.81	69.03	60.4	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	77975375	63052512	15000000	12861036	11103864	4949506	3449013
Reason for not providing PAN							

<b>Any Other (specify)</b>			
Serial No.	8	9	
Category	Bodies Corporate	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Essel Infraprojects Limited	Ambience Business Services Private Limited	
PAN (II)	AAACP6095M	AAACA9528L	Total
No. of the Shareholders (I)	1	1	9
No. of fully paid up equity shares held (IV)	1752286	622883	190766475
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1752286	622883	190766475
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.6	0.21	65.07
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	1752286	622883	190766475
Class eg:y			
Total	1752286	622883	190766475
Total as a % of Total Voting rights	0.55	0.19	59.49
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)	0.6	0.21	65.07

+ (X) As a % of (A+B+C2)			
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)	0	0	108578500
As a % of total Shares held (b)	0	0	56.92
Number of equity shares held in dematerialized form (XIV)	1752286	622883	190766475
Reason for not providing PAN			

<b>Any Other (specify)</b>		
Serial No.	1	
Category	Bodies Corporate	
Name of the Shareholders (I)	Essel Holdings Ltd	<a href="#">Click here to go back</a>
PAN (II)	AACCE3104C	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	5797315	5797315
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5797315	5797315
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.98	1.98
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	5797315	5797315
Class eg:y		
Total	5797315	5797315
Total as a % of Total Voting rights	1.81	1.81
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)	1.98	1.98

+ (X) As a % of (A+B+C2)		
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		0
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	5797315	5797315
Reason for not providing PAN		

Foreign Portfolio Investors						
Serial No.	1	2	3	4	5	6
Name of the Shareholders (I)	Swiss Finance Corporation (Mauritius) Limited	Morgan Stanley Asia (Singapore) Pte.	Polus Global Fund	Copthall Mauritius Investment Limited	Orange Mauritius Investments Limited	Vittoria Fund-Sr, L.P.-Asia Portfolio
PAN (II)	AAFCS2799Q	AAECM3575F	AAHCP1682K	AAACC4303M	AABCO0594R	AAATV7569F
No. of fully paid up equity shares held (IV)	25589415	14702529	13670000	8210585	4483025	3571500
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)	0	0	0	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	25589415	14702529	13670000	8210585	4483025	3571500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	8.73	5.01	4.66	2.8	1.53	1.22
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	25589415	14702529	13670000	8210585	4483025	3571500
Class eg:y						
Total	25589415	14702529	13670000	8210585	4483025	3571500
Total as a % of Total Voting rights	7.98	4.58	4.26	2.56	1.4	1.11
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	8.73	5.01	4.66	2.8	1.53	1.22
Number of Locked in shares (XII)						

No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	25589415	14702529	13670000	8210585	4483025	3571500
Reason for not providing PAN						
Reason for not providing PAN						

<b>Foreign Portfolio Investors</b>	
Serial No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	70227054
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	70227054
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	23.95
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	70227054
Class eg:y	
Total	70227054
Total as a % of Total Voting rights	21.9
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	23.95
Number of Locked in shares (XII)	
No. (a)	

As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	70227054
Reason for not providing PAN	
Reason for not providing PAN	

Custodian/DR Holder - Name of DR Holders (If Available)		
Serial No.	1	
Category	GDR	
Bank Name	Deutsche Bank Trust Company Americas	
Name of the Shareholders (I)	Deutsche Bank Trust Company Americas	<a href="#">Click here to go back</a>
PAN (II)	AACCD4898E	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	0	0
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)	27509770	27509770
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	27509770	27509770
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	27509770	27509770
Class eg:y		
Total	27509770	27509770
Total as a % of Total Voting rights	8.58	8.58
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share		

capital (XI)= (VII) +(X) As a % of (A+B+C2)		
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	27509770	27509770
Reason for not providing PAN		
Reason for not providing PAN		

<b>Details of Shares which remain unclaimed for Public</b>				
Serial No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	219	39427	39427	

