

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN			
Name of the Company : ZEE LEARN LIMITED			
Scrip Code, Name of Scrip, Class of Security: Equity			
SCRIPT CODE - NSE- ZEELEARN		As on :- 31.03.2014	
BSE- 533287			
Partly paid up shares*	Number of partly paid -up shares	As a % of total no. of partly paid - up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding Convertible Securities	Number of outstanding Securities	As a % of total no. outstanding convertible Securities	As a % of total no. of shares of the Company assuming full conversion of the Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Warrants	Number of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	0	0.00	0.00

ZEE LEARN LIMITED

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Table (I)(a)		QUARTER ENDED : 31.03.2014		
				No of Shares held on Dematerialised form	Total Shareholding as percentage of total number of shares		Shres pledged or otherwise encumbered	
					As % of (A+B)	As % of (A+B+C)	No of Shares	As % of Shareholding (IX)= VIII/IV*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter & Promoter Group							
1	Indian							
a	Individuals / HUF	2	729089	729089	0.26%	0.23%	0	0.00%
b	Central / State Government	0	0	0	0.00%	0.00%	0	0.00%
c	Bodies Corporate	14	19,07,66,475	19,07,66,475	68.58%	59.74%	100595000	52.73%
d	Financial Institutions / Banks	0	0	0	0.00%	0.00%	0	0.00%
e	Directors & their relatives	0	0	0	0.00%	0.00%	0	0.00%
	Sub-total (A)(1)	16	19,14,95,564	19,14,95,564	68.85%	59.97%	10,05,95,000	52.53%
2	Foreign							
a	Individuals (Non-resident/ Foreign)	0	0	0	0.00%	0.00%	0	0.00%
b	Bodies Corporate (OCB)	1	57,97,315	57,97,315	2.08%	1.82%	0	0.00%
c	Institutions - Foreign Bodies	0	0	0	0.00%	0.00%	0	0.00%
d	Qualified Foreign Investor	0	0	0	0.00%	0.00%	0	0.00%
e	Any other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub-total(A)(2)	1	57,97,315	57,97,315	2.08%	1.82%	0	0.00%
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	17	19,72,92,879	19,72,92,879	70.93%	61.78%	100595000	50.99%
B								
1	Institutions							
a	Mutual Funds and UTI	1	274	-	0.00%	0.00%		
b	Financial Institutions/Banks	14	94,584	94,584	0.03%	0.03%		
c	Central / State Government	0	0	0	0.00%	0.00%		
d	Venture Capital Funds	0	0	0	0.00%	0.00%		
e	Insurance Companies	2	25,218	25,218	0.01%	0.01%		
f	Foreign Institutional Investors	18	3,88,32,392	3,88,29,379	13.96%	12.16%		
g	Foreign Venture Capital Investors	0	0	0	0.00%	0.00%		
h	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
i	Any other (Specify)	0	0	0	0.00%	0.00%		
	Sub-total (B)(1)	35	3,89,52,468	3,89,49,181	14.00%	12.20%	-	
2	Non-Institutions							
a	Bodies Corporate	1370	3,03,88,653	3,03,86,830	10.93%	9.52%		
b-i	Individuals holding shares upto Rs. 1 Lac in nominal value	88749	94,61,258	93,44,180	3.40%	2.96%		
b-ii	Individuals holding shares in excess of Rs. 1 Lac in nominal value	7	16,40,150	16,40,150	0.59%	0.51%		
c	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
d	Any other							
i	Overseas Corporate Body	3	4,230	4,230	0.00%	0.00%		
ii	Foreign National	2	12,774	12,500	0.00%	0.00%		
iii	Foreign Bodies	0	0	0	0.00%	0.00%		
iii	NRI	1295	3,99,249	2,83,969	0.14%	0.13%		
iv	Trust	4	213	213	0.00%	0.00%		
	Sub-total (B)(2)	91,430	4,19,06,527	4,16,72,072	15.07%	13.12%		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	91,465	8,08,58,995	8,06,21,253	29.07%	25.32%	-	
	TOTAL (A)+(B)	91,482	27,81,51,874	27,79,14,132	100.00%	87.10%	0	0.00%
	Share held by Custodians & against which Depository Receipts have been Issued							
C								
1	Promoter and Promoter Group	0	0	0		0.00%		
2	Public	1	4,11,79,770	4,11,79,770		12.90%		
	GRAND TOTAL (A+B+C)	91,483	31,93,31,644	31,90,93,902	100.00%	100.00%	100595000	31.50%

(l)(c)(f) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ORANGE MAURITIUS INVESTMENTS LIMITED	2,35,46,529	7.37	0	0	0	0	7.37
2	POLUS GLOBAL FUND	1,50,00,000	4.70	0	0	0	0	4.70
3	RELIGARE FINVEST LTD	1,18,17,956	3.70	0	0	0	0	3.70
TOTAL		5,03,64,485	15.77	0	0	0	0	15.77

(l)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ORANGE MAURITIUS INVESTMENTS LIMITED	2,35,46,529	7.37	0	0	0	0	7.37
TOTAL		23546529	7.37	0	0	0	0	7.37

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	GDRS	41,17,977	4,11,79,770	12.90
TOTAL		41,17,977	4,11,79,770	12.90
(II)(b)				
Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / promoter group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

