

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1.	Name of Listed Entity: Zee Learn Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 533287		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31st December 2018	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	
			Yes*
			No*
1		Whether the Listed Entity has issued any partly paid up shares?	No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3		Whether the Listed Entity has any shares against which depository receipts are issued?	No
4		Whether the Listed Entity has any shares in locked-in?	No
5		Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			

**Zee Learn Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	7	187542388	0	0	187542388	57.5145	187542388	0	187542388	57.5145	0	57.5145	0	0	179010500	95.4506	187542388
(B)	Public	103132	138536337	0	0	138536337	42.4855	138536337	0	138536337	42.4855	0	42.4855	0	0	NA	NA	138333664
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	103139	326078725	0	0	326078725	100	326078725	0	326078725	100	0	100	0	0	179010500	54.8979	325876052

**Zee Learn Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		6	181745073	0	0	181745073	55.7366	181745073	0	181745073	55.7366	0	55.7366	0	0	179010500	98.4954	181745073
	<b>Bodies Corporate</b>		6	181745073	0	0	181745073	55.7366	181745073	0	181745073	55.7366	0	55.7366	0	0	179010500	98.4954	181745073
	Jayneer Infrapower & Multiventures Private Limited	AAAC1688G	1	77975375	0	0	77975375	23.9131	77975375	0	77975375	23.9131	0	23.9131	0	0	75340000	96.6202	77975375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	63052512	0	0	63052512	19.3366	63052512	0	63052512	19.3366	0	19.3366	0	0	63008500	99.9302	63052512
	Jayneer Enterprises Lip	AAHFJ5369G	1	15000000	0	0	15000000	4.6001	15000000	0	15000000	4.6001	0	4.6001	0	0	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.9442	12861036	0	12861036	3.9442	0	3.9442	0	0	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4053	11103864	0	11103864	3.4053	0	3.4053	0	0	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5374	1752286	0	1752286	0.5374	0	0.5374	0	0	1752000	99.9837	1752286
	<b>Sub Total (A)(1)</b>		6	181745073	0	0	181745073	55.7366	181745073	0	181745073	55.7366	0	55.7366	0	0	179010500	98.4954	181745073
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Bodies Corporate</b>		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Sub Total (A)(2)</b>		1	5797315	0	0	5797315	1.7779	5797315	0	5797315	1.7779	0	1.7779	0	0	0	0	5797315
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		7	187542388	0	0	187542388	57.5145	187542388	0	187542388	57.5145	0	57.5145	0	0	179010500	95.4507	187542388

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
219	39427

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigne+A1:T38d under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Zee Learn Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)	(XIII)	(XIV)			
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0001	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		28	79451252	0	0	79451252	24.3657	79451252	0	79451252	24.3657	0	24.3657	0	0	NA	NA	79448239
	Polus Global Fund	AAHCP1682K	1	21181608	0	0	21181608	6.4959	21181608	0	21181608	6.4959	0	6.4959	0	0	NA	NA	21181608
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4265	20955327	0	20955327	6.4265	0	6.4265	0	0	NA	NA	20955327
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	1	11318127	0	0	11318127	3.471	11318127	0	11318127	3.471	0	3.471	0	0	NA	NA	11318127
	Cophall Mauritius Investment Limited	AAACC4303M	1	8210585	0	0	8210585	2.518	8210585	0	8210585	2.518	0	2.518	0	0	NA	NA	8210585
	Ubs Principal Capital Asia Ltd	AABCU7548R	1	4634088	0	0	4634088	1.4212	4634088	0	4634088	1.4212	0	1.4212	0	0	NA	NA	4634088
(f)	Financial Institutions / Banks		15	100772	0	0	100772	0.0309	100772	0	100772	0.0309	0	0.0309	0	0	NA	NA	100772
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		44	79552298	0	0	79552298	24.3967	79552298	0	79552298	24.3967	0	24.3967	0	0	NA	NA	79549011
<b>2</b>	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>3</b>	Non-institutions																		
(a)	Individuals			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		98435	28869692	0	0	28869692	8.8536	28869692	0	28869692	8.8536	0	8.8536	0	0	NA	NA	28776867
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	5612259	0	0	5612259	1.7211	5612259	0	5612259	1.7211	0	1.7211	0	0	NA	NA	5612259
(b)	NBFCs registered with RBI		7	151905	0	0	151905	0.0466	151905	0	151905	0.0466	0	0.0466	0	0	NA	NA	151905
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Any Other (Specify)		4636	24350183	0	0	24350183	7.4676	24350183	0	24350183	7.4676	0	7.4676	0	0	NA	NA	24243622
	Trusts		3	88	0	0	88	0	88	0	88	0	0	0	0	0	NA	NA	88
	Foreign Nationals		6	21001	0	0	21001	0.0064	21001	0	21001	0.0064	0	0.0064	0	0	NA	NA	20727
	Hindu Undivided Family		1552	1349699	0	0	1349699	0.4139	1349699	0	1349699	0.4139	0	0.4139	0	0	NA	NA	1349699
	Non Resident Indians (Non Repat)		751	1571617	0	0	1571617	0.482	1571617	0	1571617	0.482	0	0.482	0	0	NA	NA	1510142
	Other Directors		3	1730943	0	0	1730943	0.5308	1730943	0	1730943	0.5308	0	0.5308	0	0	NA	NA	1730943
	Non Resident Indians (Repat)		1484	1904821	0	0	1904821	0.5842	1904821	0	1904821	0.5842	0	0.5842	0	0	NA	NA	1860009
	Overseas Bodies Corporates		2	123	0	0	123	0	123	0	123	0	0	0	0	0	NA	NA	123
	Clearing Member		151	419309	0	0	419309	0.1286	419309	0	419309	0.1286	0	0.1286	0	0	NA	NA	419309
	Bodies Corporate		684	17352582	0	0	17352582	5.3216	17352582	0	17352582	5.3216	0	5.3216	0	0	NA	NA	17352582
	Ganjam Trading Company Private Limited	AAACG3975H	1	4949506	0	0	4949506	1.5179	4949506	0	4949506	1.5179	0	1.5179	0	0	NA	NA	4949506
	Naravi Infra And Utilities Private Limited	AAFCN0668K	1	4732285	0	0	4732285	1.4513	4732285	0	4732285	1.4513	0	1.4513	0	0	NA	NA	4732285
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0577	3449013	0	3449013	1.0577	0	1.0577	0	0	NA	NA	3449013
	Sub Total (B)(3)		103088	58984039	0	0	58984039	18.0889	58984039	0	58984039	18.0889	0	18.0889	0	0	NA	NA	58784653
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		103132	138536337	0	0	138536337	42.4855	138536337	0	138536337	42.4855	0	42.4855	0	0	NA	NA	138333664

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
  - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
  - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Zee Learn Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= C(1)+C(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.