

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015				
1.	Name of Listed Entity: Zee Learn Limited			
2.	Scrip Code/Name of Scrip/Class of Security: 533287			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
	a.	If under 31(1)(b) then indicate the report for Quarter ending 30th June 2018		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
		Particulars	Yes*	No*
1		Whether the Listed Entity has issued any partly paid up shares?		No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3		Whether the Listed Entity has any shares against which depository receipts are issued?		No
4		Whether the Listed Entity has any shares in locked-in?		No
5		Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.				

Zee Learn Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)				(X)	(XI) =	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	187542388	0	0	187542388	57.5168	187542388	0	187542388	57.5168	0	57.5168	0	0	158803500	84.676	187542388
(B)	Public	110467	138523084	0	0	138523084	42.4832	138523084	0	138523084	42.4832	0	42.4832	0	0	NA	NA	138316752
(C)	Non Promoter - Non Public				0				0		0	0	0	0	0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	110474	326065472	0	0	326065472	100	326065472	0	326065472	100	0	100	0	0	158803500	48.703	325859140

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)	(XIII)		(XIV)			
1	Indian																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)		6	181745073	0	0	181745073	55.7388	181745073	0	181745073	55.7388	0	55.7388	0	0	158803500	87.3771	181745073
	Bodies Corporate		6	181745073	0	0	181745073	55.7388	181745073	0	181745073	55.7388	0	55.7388	0	0	158803500	87.3771	181745073
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	77975375	0	0	77975375	23.914	77975375	0	77975375	23.914	0	23.914	0	0	65655000	84.1997	77975375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	63052512	0	0	63052512	19.3374	63052512	0	63052512	19.3374	0	19.3374	0	0	54238500	86.0212	63052512
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	4.6003	15000000	0	15000000	4.6003	0	4.6003	0	0	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.9443	12861036	0	12861036	3.9443	0	3.9443	0	0	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4054	11103864	0	11103864	3.4054	0	3.4054	0	0	11100000	99.9652	11103864
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5374	1752286	0	1752286	0.5374	0	0.5374	0	0	0	0	1752286
	Sub Total (A)(1)		6	181745073	0	0	181745073	55.7388	181745073	0	181745073	55.7388	0	55.7388	0	0	158803500	87.3771	181745073
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.778	5797315	0	5797315	1.778	0	1.778	0	0	0	0	5797315
	Bodies Corporate		1	5797315	0	0	5797315	1.778	5797315	0	5797315	1.778	0	1.778	0	0	0	0	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.778	5797315	0	5797315	1.778	0	1.778	0	0	0	0	5797315
	Sub Total (A)(2)		1	5797315	0	0	5797315	1.778	5797315	0	5797315	1.778	0	1.778	0	0	0	0	5797315
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		7	187542388	0	0	187542388	57.5168	187542388	0	187542388	57.5168	0	57.5168	0	0	158803500	84.6761	187542388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder																			
Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0001	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		28	76745221	0	0	76745221	23.5368	76745221	0	76745221	23.5368	0	23.5368	0	0	NA	NA	76742208
	Polus Global Fund	AAHCP1682K	1	21797752	0	0	21797752	6.6851	21797752	0	21797752	6.6851	0	6.6851	0	0	NA	NA	21797752
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4267	20955327	0	20955327	6.4267	0	6.4267	0	0	NA	NA	20955327
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	1	12485786	0	0	12485786	3.8292	12485786	0	12485786	3.8292	0	3.8292	0	0	NA	NA	12485786
	Copthall Mauritius Investment Limited	AAACC4303M	1	8210585	0	0	8210585	2.5181	8210585	0	8210585	2.5181	0	2.5181	0	0	NA	NA	8210585
	Ubs Principal Capital Asia Ltd	AABCU7548R	1	4634088	0	0	4634088	1.4212	4634088	0	4634088	1.4212	0	1.4212	0	0	NA	NA	4634088
(f)	Financial Institutions / Banks		15	177958	0	0	177958	0.0546	177958	0	177958	0.0546	0	0.0546	0	0	NA	NA	177958
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		44	76923453	0	0	76923453	23.5914	76923453	0	76923453	23.5914	0	23.5914	0	0	NA	NA	76920166
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0												NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		105545	31140566	0	0	31140566	9.5504	31140566	0	31140566	9.5504	0	9.5504	0	0	NA	NA	31044356
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	6098123	0	0	6098123	1.8702	6098123	0	6098123	1.8702	0	1.8702	0	0	NA	NA	6098123
(b)	NBFCs registered with RBI		10	11311	0	0	11311	0.0035	11311	0	11311	0.0035	0	0.0035	0	0	NA	NA	11311
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)		4855	24349631	0	0	24349631	7.4677	24349631	0	24349631	7.4677	0	7.4677	0	0	NA	NA	24242796
	Trusts		4	105088	0	0	105088	0.0322	105088	0	105088	0.0322	0	0.0322	0	0	NA	NA	105088
	Foreign Nationals		5	19948	0	0	19948	0.0061	19948	0	19948	0.0061	0	0.0061	0	0	NA	NA	19674
	Hindu Undivided Family		1612	1579599	0	0	1579599	0.4844	1579599	0	1579599	0.4844	0	0.4844	0	0	NA	NA	1579599
	Non Resident Indians (Non Repat)		749	1912082	0	0	1912082	0.5864	1912082	0	1912082	0.5864	0	0.5864	0	0	NA	NA	1850607
	Other Directors		3	1730943	0	0	1730943	0.5309	1730943	0	1730943	0.5309	0	0.5309	0	0	NA	NA	1730943
	Non Resident Indians (Repat)		1574	2112791	0	0	2112791	0.648	2112791	0	2112791	0.648	0	0.648	0	0	NA	NA	2067705
	Overseas Bodies Corporates		2	123	0	0	123	0	123	0	123	0	0	0	0	0	NA	NA	123
	Clearing Member		178	551044	0	0	551044	0.169	551044	0	551044	0.169	0	0.169	0	0	NA	NA	551044
	Bodies Corporate		728	16338013	0	0	16338013	5.0107	16338013	0	16338013	5.0107	0	5.0107	0	0	NA	NA	16338013
	Ganjam Trading Company Private Limited	AAACG3975H	1	4949506	0	0	4949506	1.5179	4949506	0	4949506	1.5179	0	1.5179	0	0	NA	NA	4949506
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0578	3449013	0	3449013	1.0578	0	1.0578	0	0	NA	NA	3449013
	Sub Total (B)(3)		110423	61599631	0	0	61599631	18.8918	61599631	0	61599631	18.8918	0	18.8918	0	0	NA	NA	61396586
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		110467	138523084	0	0	138523084	42.4832	138523084	0	138523084	42.4832	0	42.4832	0	0	NA	NA	138316752

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
219	39427

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.