

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 533287	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31st March 2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>

Zee Learn Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	187542388	0	0	187542388	57.5468	187542388	0	187542388	57.5468	0	57.5468	0	0.0000	155533500	82.932400	187542388
(B)	Public	113115	138353084	0	0	138353084	42.4532	138353084	0	138353084	42.4532	0	42.4532	0	0.0000	NA	NA	138145069
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	113122	325895472	0	0	325895472	100.0000	325895472	0	325895472	100.0000	0	100.0000	0	0.0000	155533500	47.724900	325687457

Zee Learn Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		6	181745073	0	0	181745073	55.7679	181745073	0	181745073	55.7679	0	55.7679	0	0.0000	155533500	85.5778	181745073
	Bodies Corporate		6	181745073	0	0	181745073	55.7679	181745073	0	181745073	55.7679	0	55.7679	0	0.0000	155533500	85.5778	181745073
	Jayneer Infrapower & Multiventures Private Limited	AAACJ1688G	1	77975375	0	0	77975375	23.9265	77975375	0	77975375	23.9265	0	23.9265	0	0.0000	65425000	83.9047	77975375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	1	63052512	0	0	63052512	19.3475	63052512	0	63052512	19.3475	0	19.3475	0	0.0000	57298500	90.8743	63052512
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	4.6027	15000000	0	15000000	4.6027	0	4.6027	0	0.0000	14960000	99.7333	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	3.9464	12861036	0	12861036	3.9464	0	3.9464	0	0.0000	12850000	99.9142	12861036
	Sprit Infrapower & Multiventures Private Limited	AALCS5905J	1	11103864	0	0	11103864	3.4072	11103864	0	11103864	3.4072	0	3.4072	0	0.0000	5000000	45.0294	11103864
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5377	1752286	0	1752286	0.5377	0	0.5377	0	0.0000	0	0.0000	1752286
	Sub Total (A)(1)		6	181745073	0	0	181745073	55.7679	181745073	0	181745073	55.7679	0	55.7679	0	0.0000	155533500	85.5778	181745073
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.7789	5797315	0	5797315	1.7789	0	1.7789	0	0.0000	0	0.0000	5797315
	Bodies Corporate		1	5797315	0	0	5797315	1.7789	5797315	0	5797315	1.7789	0	1.7789	0	0.0000	0	0.0000	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.7789	5797315	0	5797315	1.7789	0	1.7789	0	0.0000	0	0.0000	5797315
	Sub Total (A)(2)		1	5797315	0	0	5797315	1.7789	5797315	0	5797315	1.7789	0	1.7789	0	0.0000	0	0.0000	5797315
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		7	187542388	0	0	187542388	57.5468	187542388	0	187542388	57.5468	0	57.5468	0	0.0000	155533500	82.9325	187542388

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Zee Learn Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)		(xiv)	
1	Institutions																		
(a)	Mutual Fund		1	274	0	0	274	0.0001	274	0	274	0.0001	0	0.0001	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		30	78933580	0	0	78933580	24.2205	78933580	0	78933580	24.2205	0	24.2205	0	0.0000	NA	NA	78930567
	Polus Global Fund	AAHCP1682K	1	23825743	0	0	23825743	7.3109	23825743	0	23825743	7.3109	0	7.3109	0	0.0000	NA	NA	23825743
	Moon Capital Trading Pte. Ltd.	AALCM3031F	1	20955327	0	0	20955327	6.4301	20955327	0	20955327	6.4301	0	6.4301	0	0.0000	NA	NA	20955327
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	1	12485786	0	0	12485786	3.8312	12485786	0	12485786	3.8312	0	3.8312	0	0.0000	NA	NA	12485786
	Cophthal Mauritius Investment Limited	AAACC4303M	1	8210585	0	0	8210585	2.5194	8210585	0	8210585	2.5194	0	2.5194	0	0.0000	NA	NA	8210585
	Ubs Principal Capital Asia Ltd	AAABU7548R	1	4634088	0	0	4634088	1.4220	4634088	0	4634088	1.4220	0	1.4220	0	0.0000	NA	NA	4634088
(f)	Financial Institutions / Banks		15	145186	0	0	145186	0.0445	145186	0	145186	0.0445	0	0.0445	0	0.0000	NA	NA	145186
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		46	79079040	0	0	79079040	24.2652	79079040	0	79079040	24.2652	0	24.2652	0	0.0000	NA	NA	79075753
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0															
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		108179	30337764	0	0	30337764	9.3090	30337764	0	30337764	9.3090	0	9.3090	0	0.0000	NA	NA	30239871
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		15	6932077	0	0	6932077	2.1271	6932077	0	6932077	2.1271	0	2.1271	0	0.0000	NA	NA	6932077
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		4875	22004203	0	0	22004203	6.7519	22004203	0	22004203	6.7519	0	6.7519	0	0.0000	NA	NA	21897368
	Trusts		4	105088	0	0	105088	0.0322	105088	0	105088	0.0322	0	0.0322	0	0.0000	NA	NA	105088
	Foreign Nationals		5	21772	0	0	21772	0.0067	21772	0	21772	0.0067	0	0.0067	0	0.0000	NA	NA	21498
	Hindu Undivided Family		1620	1547136	0	0	1547136	0.4747	1547136	0	1547136	0.4747	0	0.4747	0	0.0000	NA	NA	1547136
	Non Resident Indians (Non Repat)		735	1287487	0	0	1287487	0.3951	1287487	0	1287487	0.3951	0	0.3951	0	0.0000	NA	NA	1226012
	Other Directors		3	1560943	0	0	1560943	0.4790	1560943	0	1560943	0.4790	0	0.4790	0	0.0000	NA	NA	1560943
	Non Resident Indians (Repat)		1583	1865127	0	0	1865127	0.5723	1865127	0	1865127	0.5723	0	0.5723	0	0.0000	NA	NA	1820041
	Overseas Bodies Corporates		2	123	0	0	123	0.0000	123	0	123	0.0000	0	0.0000	0	0.0000	NA	NA	123
	Clearing Member		186	947905	0	0	947905	0.2909	947905	0	947905	0.2909	0	0.2909	0	0.0000	NA	NA	947905
	Bodies Corporate		737	14668622	0	0	14668622	4.5010	14668622	0	14668622	4.5010	0	4.5010	0	0.0000	NA	NA	14668622
	Ganjam Trading Company Private Limited	AAACG3975H	1	4949506	0	0	4949506	1.5187	4949506	0	4949506	1.5187	0	1.5187	0	0.0000	NA	NA	4949506
	Veena Investments Private Limited	AAACV6436A	1	3449013	0	0	3449013	1.0583	3449013	0	3449013	1.0583	0	1.0583	0	0.0000	NA	NA	3449013
	Sub Total (B)(3)		113069	59274044	0	0	59274044	18.1881	59274044	0	59274044	18.1881	0	18.1881	0	0.0000	NA	NA	59069316
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		113115	138353084	0	0	138353084	42.4532	138353084	0	138353084	42.4532	0	42.4532	0	0.0000	NA	NA	138145069

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
219	39427

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Zee Learn Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.