

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Zee Learn Ltd
2.	Scrip Code/Name of Scrip/Class of Security: 533287
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending September 30, 2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Zee Learn Ltd

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	15	197292879	0	0	197292879	66.0166	197292879	0	197292879	66.0166	0	66.0166	0	0.0000	154602000	78.361600	197292879
(B)	Public	99692	101560622	0	0	101560622	33.9834	101560622	0	101560622	33.9834	0	33.9834	0	0.0000	NA	NA	101351186
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	1		0	25509770	25509770	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	25509770
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	99708	298853501	0	25509770	324363271	100.0000	298853501	0	298853501	100.0000	0	100.0000	0	0.0000	154602000	47.663200	324153835

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									Class eg: X	Class eg: y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Indian																		
(a)	Individuals / Hindu Undivided Family		2	729089	0	0	729089	0.2440	729089	0	729089	0.2440	0	0.2440	0	0.0000	0	0.0000	729089
	Ashok Mathai Kurien	AADPK4942J	1	559089	0	0	559089	0.1871	559089	0	559089	0.1871	0	0.1871	0	0.0000	0	0.0000	559089
	Sushila Devi	AATPD5221B	1	170000	0	0	170000	0.0569	170000	0	170000	0.0569	0	0.0569	0	0.0000	0	0.0000	170000
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		12	190766475	0	0	190766475	63.8328	190766475	0	190766475	63.8328	0	63.8328	0	0.0000	154602000	81.0425	190766475
	Bodies Corporate		12	190766475	0	0	190766475	63.8328	190766475	0	190766475	63.8328	0	63.8328	0	0.0000	154602000	81.0425	190766475
	Jayneer Capital Pvt Ltd	AAACJ1688G	2	77975375	0	0	77975375	26.0915	77975375	0	77975375	26.0915	0	26.0915	0	0.0000	63407000	81.3167	77975375
	Asian Satellite Broadcast Pvt Ltd	AACCA0162A	2	63052512	0	0	63052512	21.0981	63052512	0	63052512	21.0981	0	21.0981	0	0.0000	60935000	96.6417	63052512
	Jayneer Enterprises Llp	AAHFJ5369G	1	15000000	0	0	15000000	5.0192	15000000	0	15000000	5.0192	0	5.0192	0	0.0000	13510000	90.0667	15000000
	Essel Media Ventures Private Limited	AANCS6794B	1	12861036	0	0	12861036	4.3035	12861036	0	12861036	4.3035	0	4.3035	0	0.0000	11750000	91.3612	12861036
	Sprit Textiles Private Limited	AALCS5905J	2	11103864	0	0	11103864	3.7155	11103864	0	11103864	3.7155	0	3.7155	0	0.0000	5000000	45.0294	11103864
	Ganjam Trading Company Private Limited	AAACG3975H	1	4949506	0	0	4949506	1.6562	4949506	0	4949506	1.6562	0	1.6562	0	0.0000	0	0.0000	4949506
	Veena Investment Pvt Ltd	AAACV6436A	1	3449013	0	0	3449013	1.1541	3449013	0	3449013	1.1541	0	1.1541	0	0.0000	0	0.0000	3449013
	Essel Infraprojects Limited	AAACP6095M	1	1752286	0	0	1752286	0.5863	1752286	0	1752286	0.5863	0	0.5863	0	0.0000	0	0.0000	1752286
	Ambience Business Services Private Limited	AAACA9528L	1	622883	0	0	622883	0.2084	622883	0	622883	0.2084	0	0.2084	0	0.0000	0	0.0000	622883
	Sub Total (A)(1)		14	191495564	0	0	191495564	64.0767	191495564	0	191495564	64.0767	0	64.0767	0	0.0000	154602000	80.7340	191495564
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		1	5797315	0	0	5797315	1.9399	5797315	0	5797315	1.9399	0	1.9399	0	0.0000	0	0.0000	5797315
	Bodies Corporate		1	5797315	0	0	5797315	1.9399	5797315	0	5797315	1.9399	0	1.9399	0	0.0000	0	0.0000	5797315
	Essel Holdings Ltd	AACCE3104C	1	5797315	0	0	5797315	1.9399	5797315	0	5797315	1.9399	0	1.9399	0	0.0000	0	0.0000	5797315
	Sub Total (A)(2)		1	5797315	0	0	5797315	1.9399	5797315	0	5797315	1.9399	0	1.9399	0	0.0000	0	0.0000	5797315
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		15	197292879	0	0	197292879	66.0166	197292879	0	197292879	66.0166	0	66.0166	0	0.0000	154602000	78.3617	197292879

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)		
1	Institutions																		
(a)	Mutual Fund		2	580274	0	0	580274	0.1942	580274	0	580274	0.1942	0	0.1942	0	0.0000	NA	NA	580000
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		23	58241108	0	0	58241108	19.4882	58241108	0	58241108	19.4882	0	19.4882	0	0.0000	NA	NA	58238095
	Swiss Finance Corporation (Mauritius) Limited	AAFCS2799Q		25589415	0	0	25589415	8.5625	25589415	0	25589415	8.5625	0	8.5625	0	0.0000	NA	NA	25589415
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F		12493704	0	0	12493704	4.1805	12493704	0	12493704	4.1805	0	4.1805	0	0.0000	NA	NA	12493704
	Copthall Mauritius Investment Limited	AAACC4303M		8210585	0	0	8210585	2.7474	8210585	0	8210585	2.7474	0	2.7474	0	0.0000	NA	NA	8210585
	Polus Global Fund	AAHCP1682K		5658986	0	0	5658986	1.8936	5658986	0	5658986	1.8936	0	1.8936	0	0.0000	NA	NA	5658986
	Vittoria Fund-Sr, L.P.-Asia Portfolio	AAATV7569F		3356500	0	0	3356500	1.1231	3356500	0	3356500	1.1231	0	1.1231	0	0.0000	NA	NA	3356500
(f)	Financial Institutions / Banks		15	119541	0	0	119541	0.0400	119541	0	119541	0.0400	0	0.0400	0	0.0000	NA	NA	119541
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		40	58940923	0	0	58940923	19.7223	58940923	0	58940923	19.7223	0	19.7223	0	0.0000	NA	NA	58937636
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0														
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		95083	24307424	0	0	24307424	8.1336	24307424	0	24307424	8.1336	0	8.1336	0	0.0000	NA	NA	24208932
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	5256150	0	0	5256150	1.7588	5256150	0	5256150	1.7588	0	1.7588	0	0.0000	NA	NA	5256150
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		4559	13056125	0	0	13056125	4.3687	13056125	0	13056125	4.3687	0	4.3687	0	0.0000	NA	NA	12948468
	Trusts		3	88	0	0	88	0.0000	88	0	88	0.0000	0	0.0000	0	0.0000	NA	NA	88
	Foreign Nationals		4	33974	0	0	33974	0.0114	33974	0	33974	0.0114	0	0.0114	0	0.0000	NA	NA	33700
	Hindu Undivided Family		1482	1307726	0	0	1307726	0.4376	1307726	0	1307726	0.4376	0	0.4376	0	0.0000	NA	NA	1307726
	Non Resident Indians (Non Repat)		615	1044280	0	0	1044280	0.3494	1044280	0	1044280	0.3494	0	0.3494	0	0.0000	NA	NA	982805
	Other Directors		5	704852	0	0	704852	0.2359	704852	0	704852	0.2359	0	0.2359	0	0.0000	NA	NA	704852
	Non Resident Indians (Repat)		1335	1252083	0	0	1252083	0.4190	1252083	0	1252083	0.4190	0	0.4190	0	0.0000	NA	NA	1206175

Overseas Bodies Corporates	2	123	0	0	123	0.0000	123	0	123	0.0000	0	0.0000	0	0.0000	NA	NA	123
Clearing Member	281	2989326	0	0	2989326	1.0003	2989326	0	2989326	1.0003	0	1.0003	0	0.0000	NA	NA	2989326
Bodies Corporate	832	5723673	0	0	5723673	1.9152	5723673	0	5723673	1.9152	0	1.9152	0	0.0000	NA	NA	5723673
Sub Total (B)(3)	99652	42619699	0	0	42619699	14.2611	42619699	0	42619699	14.2611	0	14.2611	0	0.0000	NA	NA	42413550
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	99692	101560622	0	0	101560622	33.9834	101560622	0	101560622	33.9834	0	33.9834	0	0.0000	NA	NA	101351186

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Deutsche Bank Trust Company Americas	AACCD4898E	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		1	0	0	25509770	8.5359	0	0	0	0	8.5359	0	0.0000	NA	NA	25509770	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.