



May 30, 2016

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship / Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Sub.: Proceedings of the Board meeting - Update on Scheme of Amalgamation with Tree House Education & Accessories Limited with the Company

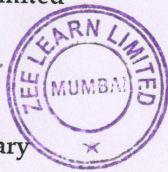
With respect of the Scheme of Amalgamation of Tree House Education & Accessories Limited (THL) with the Company, the Board of Directors of the Company at its meeting held today i.e., on May 30, 2016, has discussed the financial results of THL for the 4th quarter and financial year ended on March 31, 2016 which was announced on Sunday, May 29, 2016. It was concluded in the meeting that these results requires careful evaluation and the potential impact of the same, if any, on the Scheme of Amalgamation of THL with the Company needs to be properly evaluated. The Company would keep investors / stakeholders informed on the development of the same from time to time.

This is for your information and record please.

Thanking you.

Yours faithfully,
For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary



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