

May 13, 2016

BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship/Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Sub: Proceedings of the Board Meeting held on May 13, 2016

The Board of Directors of the Company at its Meeting held today i.e. on May 13, 2016 (which commenced at 2.30 p.m. and concluded at 4.30 p.m.) has:

- a. Approved the Audited Balance Sheet as at 31st March 2016 and the Statement of Profit & Loss of the Company – both on standalone and consolidated basis – for the Financial Year ended on that date;
- b. Approved convening of 6th Annual General Meeting of the Equity Shareholders of the Company on Wednesday, August 31, 2016;
- c. Fixed Wednesday, August 24, 2016 to Wednesday, August 31, 2016 as Book Closure Date for purpose of Annual General Meeting of the Company.

We hereby enclose:

- Audited Financial Results of the Company for the 4th Quarter and Financial Year ended on March 31, 2016 as per Regulation 33 of the Listing Regulations;
- Form A (for Audit Report with unmodified opinion) in connection with Standalone and Consolidated financials of the Company for the financial year ended on March 31, 2016 alongwith Auditors' Report thereon;
- Earning release in connection with the Audited financials for the 4th quarter and financial year ended on March 31, 2016;

SSE

CIN: L80301MH2010PLC198405

Phone : +91 22 4034 3900 Fax : +91 22 2674 3422 Customer Support : +91 93200 63100 Zee Learn Limited Level 6, Fun Republic, Off. New Link Road, Andheri (West), Mumbai - 400053.

Registered Office:

135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018



Notice of Book Closure Date for purpose of Annual General Meeting in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

For Zee Learn Limited

Hemangi Patil **Company Secretary**

ACS 19644

Encl: as stated

CIN: L80301MH2010PLC198405

+91 22 4034 3900 : +91 22 2674 3422 Customer Support: +91 93200 63100

Zee Learn Limited Level 6, Fun Republic, Off. New Link Road, Andheri (West), Mumbai - 400053.



NOTICE OF BOOK CLOSURE DATE

NAME OF THE COMPANY: ZEE LEARN LIMITED

Security Code	Type of Security & Paid-up Capital	Book Closure Date	Purpose		
BSE Scrip Code: 533287 NSE SYMBOL: ZEELEARN	Equity Shares of Re. 1/- each fully paid-up	From Wednesday,	Annual General		
NSE STWIDOL; ZEELEAKIN	each runy paid-up	August 24, 2016 to Wednesday August	Meeting		
		31, 2016	* 3		

For Zee Learn Limited

Hemangi Patil

Company Secretary

ACS 19644





Zee Learn Limited CIN: L80301MH2010PLC198405

Website: www.zeelearn.com | Email: investor_relations@zeelearn.com | Tel: 91-22-24831234 | Fax: 91-22-24955974 Regd Office: 135, Continental Building, Dr. A.B. Road, Worli, Mumbai-400018.

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Audited Standalone Financial Results for the year ended 31st March, 2016	ults for the year end	led 31st March, 20	116		(₹ in lacs)	Audited Standalone Statement of Assets and Liabilities as at 31st March, 2016 (₹ in la	ilities as at 31st Ma	rch, 2016 (₹ in lacs)
	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended		Asat	Asat
Particulars	31-Mar-16	31-Dec-15	31-Mar-15	31-Mar-16	31-Mar-15	Particulars	31-Mar-16	31-Mar-15
PART SOURCE STATE	Audited	Unaudited	Audited	Audited	Audited		Audited	Audited
1 Income Revenue from operations	5.023.11	2 228 78	4 168 72	13 900 90	12 158 25	EQUITY AND LIABILITIES		
Total income from operations	5,023.11	2,228.78	4,168.72	13,900.90	12,158.25	Shareholder's Funds		
						Share capital	3,205.54	3,200.01
2 Expenditure	00 100	20 000			10.000	Reserves and surplus	21,868.54	20,244.06
(b) (Increase)/decrease in stock-in-trade	20.707	693.34	1,584.94	5,541.56	3,941.35	Month of the state		
(c) Operating cost	95.05	64.33	125.47	299.88	319.77	Long- term borrowings	10 140 00	4 580 00
(d) Employee benefits expense	567.00	599.19	605.07	2 508 60	2 495 13	long- term provisions	144 35	20.000,7
(e) Depreciation and amortisation expenses	134.62	138.79	167.40	568.21	680.21	Other long- term liabilities	756.66	29.60
(f) Marketing, advertisement and publicity expenses	523.96	58.10	860.25	1,228.74	1,405.26	9		
(g) Other expenses	991.85	07.709	741.23	3,115.37	2,319.75	Current Liabilities		
Total expenses	4,016.81	1,719.66	3,617.56	11,293.24	10,344.54	Short-term borrowings	2,560.92	2,936.91
						Trade payables	920.59	1,326.24
3 Profit / (Loss) from operations before other Income, finance costs and tax	1,006.30	509.12	551.16	2,607.66	1,813.71	Other current liabilities	4,996.39	8,418.18
4 Other income	148.23	80.08	181.84	337.71	473.39	Short-term provisions	77.42	42.63
5 Profit / (Loss) before finance costs and tax	1,154.53	589.18	733.00	2,945.37	2,287.10			
6 Finance costs	378.22	362.08	351.55	1,438.51	1,324.84	TOTAL	44,670.41	41,024.85
7 Profit / (Loss) before tax	776.31	227.10	381,45	1,506.88	962.26			
	9					ASSETS		
9 Net Profit / (Loss) after tax	776.31	227.10	381.45	1,506.88	962.26			
						Fixed assets		
10 Paid up equity share capital (face value ₹ 1 per share)	3,205.54	3,204.24	3,200.01	3,205.54	3,200.01	(i) Tangible assets	160.15	218.85
Reserves excluding revaluation reserve				21,868.54	20,244.06	(ii) Intangible assets	282.72	724.10
Earnings per Share - basic & diluted (?)	0.24	20.0	0.12	0.47	0.30	(iii) Intangible assets under development	527.58	357.86
						Non-current investments	24,925.20	33,221.92
						Long- term loans and advances	846.54	70.606
						Other non-current assets	50.16	337.61
						Current assets		
			-			Current investments	10,525.22	377.14
						Inventories	1,093.60	2,741.09
						Trade receivables	779.03	701.27
						Cash and Bank Balances	965.13	992.59
						Short-term loans and advances	2,608.81	262.77
						Other current assets	1,906.27	180.58
						TOTAL	44,670.41	41,024.85
						100000000000000000000000000000000000000		

1 The eudited standalone financial results of the Company for the year ended 31 March, 2016 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 13 May, 2016.

2 During the 4th quarter of FY 2015-15, the Company has issued and allotted 130,333 equity shares to eligible employees under the Employee Stock Option Scheme 2010.
3 On 28 June 2015, a fire occurred in one of the warehouses of the company and the inventory of educational material lying at the said warehouse, amounting to Rs.1,416.61 lacs got completely destroyed. The company has lodged the claim with the Insurance company for the loss incurred. Pending settlement of insurance claim, the loss is accounted as "Claim Receivable" under Other current assets. On settlement of claim by the insurance company, the difference, if any between amount claimed and the actual claim received, which the management does not expect to be material, will be charged to Statement of Profit & Loss.

4 Figures of the quarter ended 31 March, 2016 and 31 March, 2015 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the relevant financial year. 5 Previous period/years figures have been regrouped, wherever necessary.

Date : 13 May, 2016 Place: Mumbai

Himanshu Mody

Chairman

For and on behalf of Board of Directors

FORM A

Audited Financial Results of Standalone Operations for Financial Year 2015-16 ended on March 31, 2016

{As per Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015}

1	Name of the Company	Zee Learn Limited				
		BSE Scrip Code: 533287				
		NSE SYMBOL: ZEELEARN				
2	Annual Financial Statements for the year ended	March 31, 2016				
3	Type of Audit Observation	Unmodified				
4	Frequency of Observation	Not Applicable				

Umesh Pradhan

Manager

Surjit Banga

Independent Director &

Chairman Audit Committee

Umesh Pradhan

Chief Financial Officer

Sanjay Kothari

Membership No. 048215

Partner

MGB & Co. LLP, Chartered Accountants Firm Registration No. 101169W/W-100035



Independent Auditor's Report

To
The Board of Directors of
Zee Learn Limited

- 1. We have audited the accompanying Statement of Standalone Financial Results (the "Statement") of Zee Learn Limited ("the Company") for the year ended 31 March, 2016, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared by the Company on the basis of the related standalone financial statements which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
- 2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. Emphasis of Matter

We draw attention to Note 3 to the audited financial results regarding insurance claim receivable. The loss, if any will be accounted on final settlement of claim by the insurance company.

Our opinion is not modified in respect of this matter.





- 4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (a) is presented in accordance with the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (b) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31 March, 2016.
- 5. The Statement includes the results for the quarter ended 31 March, being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

For MGB & Co. LLP Chartered Accountants

Firm Registration Number 101169W/W-100035

Sanjay Kothari

Partner

Membership Number 048215

Mumbai, 13 May, 2016



CIN: L80301MH2010PLC198405

Regd Office: 135, Continental Building, Dr. A.B. Road, Worlj, Mumbai-400018.
Website: www.zeelearn.com | Email: investor_relations@zeelearn.com | Tel: 91-22-24831234 | Fax: 91-22-24955974

		(V III Idea)			(₹ in lacs)
	Year ended	Year ended		As at	As at
Particulars	31-Mar-16	31-Mar-15	Particulars	31-Mar-16	31-Mar-15
	Audited	Audited		Audited	Audited
1 Income			Salti lianti GNA VIII IGA		
	15,132.82	12,778.33			
Total income from operations	15,132.82	12,778.33	Shareholder's Funds		
			Share Capital	3,205.54	3,200.01
2 Expenditure			Reserves and Surplus	21,813.08	20,187.13
(a) Purchase of education goods and television content	3,341.56	3,941.35			
(b) (increase)/decrease in stock-in-trade	230.88	(816.93)	Non-Current Liabilities		
(c) Operating Cost	88.662	319.77	Long-term borrowings	34,599.50	29,597.50
(d) comproyee benefits expense (e) Depreciation and amortisation expenses	1.018.95	934.54	Long term provisions Other Long Term Liabilities	756 66	152.02
(f) Marketing, Advertisement and Publicity expenses	1,228.74	1,405.25	Deferred tax liability (net)	9.01	9.01
(g) Other expenses	3,196.11	2,370.33			
Total expenses	11,825.18	10,652.03	Current Liabilities		
			Short-term borrowings	2,560.92	3,381.18
3 Profit / (Loss) from Operations before other Income, finance costs and Tax	3,307.64	2,126.30	Trade payables	920.59	1,326.24
	198.28	383.51	Other current liabilities	6,416.52	10,369.85
<u> </u>	3,505.91	2,509.81	Short-term provisions	77.86	43.14
b Finance costs	1,997.58	1,520.44		001	20 100
The property of the state of th	20000	26.500		70,000,0	00,433.
	120.36	(4.45)	ST-358 4		
9 Net Profit / (Loss) after Tax	1,508.33	989.37			
			Non-current assets		
10 Paid up Equity Share Capital (Face value ₹ 1 per share)	3,205.54	3,200.01	Fixed assets		
Reserves excluding Revaluation Reserve	21,813.08	20,187.13	(i) Tangible assets	9,902.54	7,698.23
Earnings per Share - Basic & Diluted (₹)	0.47	0.31	(ii) Intangible assets	1,480.53	1,744.08
			(iii) Capital work-in-progress	38,014.47	34,640.25
			(iv) Intangible assets under development	9,767.58	9,807.86
			Non-current investments	0.05	0.05
			Long term loans and advances	2,445.26	6,886.91
			Other non-current assets	62.59	781.95
			Current assets		
			Current investments	953.22	377.14
			Inventories	1,093.60	2,741.09
			Trade receivables	2,975.73	1,610.62
			Cash and Bank Balances	1,150.34	1,560.24
			Short-term loans and advances	465.08	266.68
			Other current assets	1,603.25	180.59

29,597.50 152.02 29.60 9.01

3,200.01

3,381.18 1,326.24 10,369.85 43.14

7,698.23

9,807.86 0.05 6,886.91 781.95

68,295.69 1 The consolidated financial results of the company for the year ended 31 March, 2016 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 13 May, 2016. 70,508.23 2 Previous period/years figures have been regrouped, wherever necessary.

3 Consolidated Segment Information is annexed

Place: Mumbai Date: 13 May, 2016

TEE Himanshu Mody Chairman For and on behalf of Board of Directors

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377.14 2,741.09 1,610.62 1,560.24 266.68 180.59

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FORM A

Audited Financial Results of Consolidated Operations for Financial Year 2015-16 ended on March 31, 2016

{As per Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015}

1	Name of the Company	Zee Learn Limited
		BSE Scrip Code: 533287
		NSE SYMBOL: ZEELEARN
2	Annual Financial Statements for the year ended	March 31, 2016
3	Type of Audit Observation	Unmodified
4	Frequency of Observation	Not Applicable

Umesh Pradhan Manager

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Surjit Banga

Independent Director & Chairman Audit Committee

Umesh Pradhan

Chief Financial Officer

Sanjay Kothari

Membership No. 048215

Partner

MGB & Co. LLP, Chartered Accountants Firm Registration No. 101169W/W-100035



Independent Auditor's Report

To,
The Board of Directors of
Zee Learn Limited

- 1. We have audited the accompanying Statement of Consolidated Financial Results (the "Statement") of **Zee Learn Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries collectively referred to as "the Group") for the year ended 31 March, 2016, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared on the basis of the related consolidated financial statements which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
- 2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence obtained by us and the audit evidence obtained by the other auditors in terms of their reports referred to in sub-paragraph 3 below is sufficient and appropriate to provide a basis for our audit opinion on the consolidated financial statements.
- We did not audit the financial statements of one subsidiary company of the Group, whose financial statements reflect total assets of Rs./ lacs 62,848 as at 31 March, 2016 and total revenues of Rs./lacs 1,286 for the year then ended, as considered in the consolidated financial statements. This financial statements have been audited by other auditor whose report have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of this subsidiary company is based solely on the report of the other auditor.

Our opinion on the consolidated financial statements is not modified in respect of the above matters with regard to our reliance on the work done and the report of the other auditor.

4. Emphasis of Matter

We draw attention to Note 3 to the audited financial results regarding insurance claim receivable. The loss, if any will be accounted on final settlement of claim by the insurance company.

Our opinion is not modified in respect of the above matter.





- 5. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the report of the other auditor referred to in paragraph 3 above, the Statement:
 - (a) is presented in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (b) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and other financial information of the Group for the year ended 31 March, 2016.
- 6. The Statement includes the results for the quarter ended 31 March, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.

For MGB & Co. LLP

Chartered Accountants

Hirm Registration Number 101169W/W-100035

Sanjay Kothari

Partner

Membership Number 048215

Mumbai, 13 May, 2016

Annexure "Consolidated Segment Information"

The Group follows AS 17 "Segment Reporting" relating to the reporting of financial and descriptive information above their operating segments in financial statements:

The Group's reportable operating segments have been determined in accordance with the business operations, which is organised based on the operating business segments as described below. The geographical segment is not relevant as exports are insignificant.

- 1 "Educational" which principally provides learning solutions and delivers training.
- 2 "Construction and Leasing" which principally consists of constructing and leasing of properties for commercial use

There being no business outside India, the entire business is considered as a single geographic segment.

Primary Segment Disclosure - Business segment for the year ended 31 March 2016

(₹ in lacs)

		(K in lacs)	
Particulars	2016	2015	
Segment revenue			
- Educational	13,900.90	12,158.25	
- Construction and Leasing	1,231.92	620.08	
Total Segment revenue	15,132.82	12,778.33	
Less: Inter Segment Revenue	-		
Net Segment Revenue	15,132.82	12,778.33	
Segment Results (Profit before tax and interest from ordinary activities)			
- Educational	2,882.13	2,190.32	
- Construction and Leasing	507.29	173.42	
Total Segment results	3,389.42	2,363.74	
Less: Finance costs	1,997.58	1,520.43	
Add / (Less) : Other unallocable income net of unallocable expenditure	116.50	146.06	
Total Profit before tax from ordinary activities	1,508.34	989.37	
Capital Employed (Segment assets less Segment Liabilities)			
- Educational	37,133.64	31,621.92	
- Construction and Leasing	44,620.13	47,630.91	
- Unallocable (net)	(36,562.04)	(35,692.69)	
Total Capital Employed in segments	45,191.72	43,560.14	
Less: Inter Segment Eliminations	(20,173.10)	(20,173.00)	
Total Capital Employed	25,018.62	23,387.14	









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Zee Learn Limited declares Q-4 FY16 results: reports 20% growth in Revenue from operations and 104% growth in Net Profit over Q-4 FY15.

Net Profit for FY16 up by 57% over FY15

Mumbai, 13th May, 2016: Zee Learn Limited, a leading player in core education and India's Most Trusted Diversified Education Brand*, today reported its Q4 FY16 Audited results, showing that the company is firmly set on growth path. The Board of Directors, in its meeting held today, approved and took on record the financial results of Zee Learn Ltd. for the fourth quarter ended March 31, 2016.

Q4 Highlights:

- 1. The company reported standalone net profit of Rs. 77.63 mn for the quarter ended March 31, 2016 as against net profit of Rs. 38.15 mn for the corresponding quarter ending March 31, 2015, 104% growth over same quarter last year.
- 2. Revenue from operations for the quarter ending March 31, 2016 stood at Rs. 502.31 mn, up against Rs. 416.87 mn for the corresponding quarter ending March 31, 2015, 20% growth over same quarter last year.
- 3. Operating EBITDA for the quarter ending March 31, 2016 stood at Rs. 114.09 mn, up against Rs. 71.86 mn for the corresponding quarter ending March 31, 2015, 59% growth over same quarter last year.

FY 2016 Highlights:

- Standalone Net profit for the company, for year ended March 31, 2016 stood at Rs. 150.69 mn, up against Net profit of Rs. 96.23 mn for the corresponding year ending March 31, 2015, 57% growth over last year.
- Standalone Revenue from operations for the year ending March 31, 2016 stood at Rs. 1390.09 mn, up against Rs. 1215.83 mn for the corresponding year ending March 31, 2015.
- Operating EBITDA for the year ending March 31, 2016 stood at Rs. 317.59 mn, up against Rs. 249.39 mn for the corresponding year ending March 31, 2015, 27% growth over last year.
- Consolidated Net profit for the company, for the year ended March 31, 2016 stood at Rs. 150.83 mn, up against Net profit of Rs. 98.94 mn for the corresponding year ending March 31, 2015, 52% growth over last year.
- Consolidated Revenue from operations for the year ending March 31, 2016 stood at Rs. 1513.28 mn, up against Rs. 1277.83 mn for the corresponding year ending March 31, 2015.
- Consolidated Operating EBITDA for the year ending March 31, 2016 stood at Rs. 432.66 mn, up against Rs. 306.08 mn for the corresponding year ending March 31, 2015, 41% growth over last year.



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Financial Highlights

Rs in Mn

	Standalone							Consolidated		
Particulars	Q4 FY16	Q4 FY15	Growth	FY16	FY15	Growth	FY16	FY15	Growth	
Revenue from Operation	502.31	416.87	20%	1,390.09	1,215.83	14%	1,513.28	1,277.83	18%	
Operating EBITDA	114.09	71.86	59%	317.59	249.39	27%	432.66	306.08	41%	
Operating EBITDA (%)	23%	17%		23%	21%		29%	24%		
Other Income	14.82	18.18	-18%	33.77	47.34	-29%	19.83	38.35	-48%	
Reported EBITDA	128.92	90.04	43%	351.36	296.73	18%	452.49	344.44	31%	
Finance Cost	37.82	35.16	8%	143.85	132.48	9%	199.76	152.04	31%	
Depreciation	13.46	16.74	-20%	56.82	68.02	-16%	101.90	93.45	9%	
РВТ	77.63	38.15	104%	150.69	96.23	57%	150.83	98.94	52%	
Net Profit	77.63	38.15	104%	150.69	96.23	57%	150.83	98.94	52%	

Commenting on the performance, Mr. Umesh Pradhan, Chief Financial Officer, Zee Learn Ltd said, "Company continues to deliver on its promise of sustained profitability and improving on margins. The Company has shown remarkable growth in profit after tax, both for the current quarter and for the 12 month period. The improved performance is a result of sustained growth in the business in spite of tough economic conditions and through various measures taken for driving efficiencies in running its pre-school and K-12 school operations, run under the brand name of 'Kidzee' and 'Mount Litera Zee School' respectively."

Zee Learn Limited:

Zee Learn Limited is the Essel Group Company. Listed on National Stock Exchange (NSE), Bombay Stock Exchange (BSE) and on Luxemburg Stock Exchange, is one of the leading education companies in India and is pioneer in providing quality education through its branded Pre-school, K-12 schools and through vocational learning institutes.

Zee Learn's Preschool brand Kidzee is today Asia's largest chain of Preschools with over 1500 Preschools across over 500 cities in towns across India. Besides providing best in class learning experience in the





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ECCE segment, Kidzee also support entrepreneurs who wish to set up a Kidzee franchise. Zee Learn also acts as a consultant to local entrepreneurs who wish to setup K-12 schools, under its brand name Mount Litera Zee Schools and provides end-to-end Education management and Advisory services. Mount Litera Zee School network is one of the fastest growing brands of K-12 schools in the private-unaided category with over 80 schools in 70+ cities in India.

Zee Learn also provides Certificate courses in the areas of Creative Arts, Media Arts and Teacher Training respectively.

Recent Recognitions for Zee Learn:

- 1. *Zee Learn Ltd is India's "Most Trusted organization in Diversified Education" according to Trust Research Advisory (TRA) for two consecutive years.
- 2. Kidzee on the other hand has been rated the Most Trusted Preschool brand by Trust Research Advisory as also the "Most Attractive Brand" in the Preschool category by same organization.
- 3. Mount Litera Zee School Awarded "K-12 School Chain of the year" at India Education Conclave 2015
- 4. Kidzee Ranked among India's Top 100 Business Opportunities by Franchise India in 2015

For additional information on financial results, please contact:

Mr. Subodh Khanna, AVP-Finance: subodh@zeelearn.com

Mr. Sidhartha Acharya: sidhartha.acharya@zeelearn.com

