

February 25, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

Dear Sirs,

Re.: Clause 6 of Part I of Annexure I of the SEBI Circular dated 30 November, 2015 bearing reference CIR/CFD/CMD/16/2015 and application filed under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on 4 February 2016

Sub: Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited

Further to our application under Regulation 37(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited ("**Scheme**"), please find enclosed the Complaints Report for the period 4th February, 2016 to 24th February, 2016 as Annexure I.

We have also uploaded the Complaints Report on our website.

We request you to take the above on record and oblige. We request you to provide necessary "No Objection" to the Scheme at the earliest so as to enable us to file the draft Scheme with the Hon'ble High Court.

Please get in touch with us, should you require any clarifications.

Thanking you.
Yours faithfully,

For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary
Encl: as above



CIN: L80301MH2010PLC198405

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Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com

Complaints Report

Details of complaints, if any received from 4th February, 2016 to 24th February, 2016 for the proposed Scheme of Amalgamation of Tree House Education and Accessories Limited with Zee Learn Limited

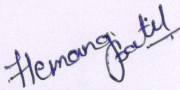
Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	0
2.	Number of complaints forwarded by Stock Exchange	0
3.	Total Number of complaints/comments received (1+2)	0
4.	Number of complaints resolved	0
5.	Number of complaints pending	0

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	NIL	NIL	NIL

For Zee Learn Limited


Hemangi Patil
Company Secretary

