



# ZEE LEARN LIMITED

Regd. Office: Continental Building, 135, Dr. A. B. Road, Worli, Mumbai - 400 018.

## Unaudited Standalone Financial Results for the quarter ended 30th June, 2013

(₹ in Lacs)

Sr. No.	Particulars	Quarter ended 30 June 2013	Quarter ended 31 March 2013	Quarter ended 30 June 2012	Year ended 31 March 2013
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Income</b>				
	Revenue from operations	3,352.34	3,643.10	2,334.12	10,007.76
	<b>Total Income from operations</b>	<b>3,352.34</b>	<b>3,643.10</b>	<b>2,334.12</b>	<b>10,007.76</b>
<b>2</b>	<b>Expenditure</b>				
	a) Purchase of education goods and television content	1,227.99	1,508.14	536.83	3,135.61
	b) (Increase)/decrease in stock-in-trade	(147.22)	(51.99)	58.37	(167.10)
	c) Operating Cost	78.43	186.29	67.01	431.55
	d) Employee benefits expense	831.41	882.90	792.19	3,310.94
	e) Depreciation and amortisation expenses	153.21	179.74	108.57	642.00
	f) Other expenses	951.22	1,331.94	1,038.35	4,142.84
	<b>Total Expenses</b>	<b>3,095.04</b>	<b>4,037.02</b>	<b>2,601.32</b>	<b>11,495.84</b>
<b>3</b>	<b>Profit/(Loss) from Operations before other income, finance costs and tax</b>	<b>257.30</b>	<b>(393.92)</b>	<b>(267.20)</b>	<b>(1,488.08)</b>
4	Other income	222.38	(56.07)	39.31	62.32
<b>5</b>	<b>Profit/(Loss) before finance costs and tax</b>	<b>479.68</b>	<b>(449.99)</b>	<b>(227.89)</b>	<b>(1,425.76)</b>
6	Finance costs	155.10	152.67	108.42	564.05
<b>7</b>	<b>Profit/(Loss) before tax</b>	<b>324.58</b>	<b>(602.66)</b>	<b>(336.31)</b>	<b>(1,989.81)</b>
8	Tax Expenses	-	132.54	-	132.54
<b>9</b>	<b>Net Profit/(Loss) after tax</b>	<b>324.58</b>	<b>(735.20)</b>	<b>(336.31)</b>	<b>(2,122.35)</b>
10	Paid up Equity Share Capital (Face Value ₹ 1/- per share)	3,191.90	2,630.10	2,627.39	2,630.10
	Reserves excluding Revaluation Reserves	-	-	-	9,339.28
	Earning Per Share - Basic (₹)	0.11	(0.28)	(0.13)	(0.81)
	Earning Per Share - Diluted (₹)	0.11	(0.28)	(0.13)	(0.81)
<b>A</b>	<b>Particulars of shareholding</b>				
1	Public Shareholding				
	- Number of shares	127,481,240	71,301,470	70,429,541	71,301,470
	- Percentage of Shareholding	39.94%	27.11%	26.81%	27.11%
2	Promoters and promoter group shareholding	191,708,779	191,708,779	192,309,058	191,708,779
	a) Pledged / encumbered				
	- Number of shares	47,265,000	42,265,000	44,100,000	42,265,000
	- % of shares (as a % of the total shareholding of promoters group)	24.65%	22.05%	22.93%	22.05%
	- % of shares (as a % of the total share capital of the company)	14.81%	16.07%	16.78%	16.07%
	b) Non-encumbered				
	- Number of shares	144,443,779	149,443,779	148,209,058	149,443,779
	- % of shares (as a % of the total shareholding of promoters group)	75.35%	77.95%	77.07%	77.95%
	- % of shares (as a % of the total share capital of the company)	45.25%	56.82%	56.41%	56.82%
<b>B</b>	<b>Investor Complaints</b>				
	Pending at the beginning of the quarter	-	-	-	-
	Received during the quarter	-	-	-	-
	Disposed of during the quarter	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-

### NOTES :

- The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in its meeting held on 7 August, 2013.
- The Statutory Auditors have carried out a "Limited Review" of the above standalone financial results for the quarter ended 30 June, 2013.
- As the Company's business activity falls within a single primary business segment viz "Educational Services", the disclosure requirements of Accounting Standards (AS-17) "Segment Reporting" is not applicable.
- Other expenses includes marketing, advertisement and publicity expenses of ₹ 360.28 Lacs and ₹ 396.83 Lacs for the quarter ended 30 June, 2013 and 30 June, 2012 respectively.
- Other income includes ₹ 185.61 Lacs exchange gain on

remittance of GDR issue proceeds.

- During the quarter under review, the Company has issued and allotted 5,61,79,770 fully paid equity shares on 21st May, 2013, underlying 56,17,977 Global Depository Receipts (GDRs). The fully paid shares have been listed and admitted for trading on National Stock Exchange of India Limited and BSE Limited. The GDRs are listed at the Luxembourg Stock Exchange.
- Previous period/years figures have been regrouped, wherever necessary.

For and on behalf of Board of Directors

Sd/

Place : Mumbai

**Himanshu Mody**

Date : 7th August, 2013

Chairman