

(I) (a) Statement Showing Shareholding Pattern

Name of the Company :	Zee Learn Limited		
Scrip Code:	BSE - 533287 ; NSE - ZEELEARN		
Class of Security:	Equity Shares		
Quarter ended	31-Dec-10		
Partly Paid- up Shares:			
	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of Shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding Convertible securities:			
	No. of outstanding Convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:			
	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	0		

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	No of Shares held in Dematerialised form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered as on Dec. 31, 2010	
					As % of (A+B)	As % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(XI)=(VIII)/(I V)*100
(A)	Shareholding of Promoter & Promoter Group							
1)	Indian							
a)	Individuals / HUF	3	1,209,559	1,209,559	0.99%	0.985%	0	0
b)	Central / State Government(s)	0	-	-	0.00%	0.000%	0	0
c)	Bodies Corporate	23	29,566,148	29,115,870	24.09%	24.089%	-	0
d)	Financial Institutions / Banks	0	-	-	0.00%	0.000%	0	0
e)	Directors & their Relatives	0	-	-	0.00%	0.00%	0	0
	Sub-total (A)(1)	26	30,775,707	30,325,429	25.08%	25.08%	0	0
2)	Foreign							
a)	Individuals (Non-resident Individuals / Foreign individuals)	0	-	-	0.00%	0.00%	0	0
b)	Bodies Corporate (OCB)	8	15,736,036	15,636,036	12.82%	12.82%	0	0
c)	Institutions - Foreign Bodies	1	5,797,315	5,797,315	4.72%	4.72%	0	0
d)	Any other (Specify)	0	-	-	0.00%	0.00%	0	0
	Sub-total (A)(2)	9	21,533,351	21,433,351	17.54%	17.54%	0	0
	Grand Total A = (A)(1) + (A)(2)	35	52,309,058	51,758,780	42.62%	42.62%	0	0.00%
(B)	Public Shareholding							
1)	Institutions							
a)	Mutual Funds / UTI	36	10,737,648	10,737,648	8.75%	8.75%	0	0
b)	Financial Institutions / Banks	17	16,544	16,544	0.01%	0.01%	0	0
c)	Central / State Government(s)	0	-	-	0.00%	0.00%	0	0
d)	Venture Capital Funds	0	-	-	0.00%	0.00%	0	0
e)	Insurance Companies	9	9,063,716	9,063,716	7.38%	7.38%	0	0
f)	Foreign Institutional Investors	237	30,367,879	30,365,140	24.74%	24.74%	0	0
g)	Foreign Venture Capital Investors	0	-	-	0.00%	0.00%	0	0
h)	Any other (Specify)		-	-	0.00%	0.00%	0	0
	Sub-total (B)(1)	299	50,185,787	50,183,048	40.89%	40.89%	0	0.00%
2)	Non-Institutions							
a)	Bodies Corporate	2443	9,192,073	9,190,754	7.49%	7.49%	0	0
b)	i) Individuals holding nominal share capital upto Rs. 1 Lac	107672	7,285,362	6,667,807	5.94%	5.94%	0	0
	ii) Individuals holding shares in excess of Rs. 1 Lac in nominal value	10	3,316,002	3,316,002	2.70%	2.70%	0	0
c)	Any other (Specify)				0.00%			0
	i) Foreign Bodies	1	4,702	4,702	0.00%	0.00%	0	0
	ii) Overseas Corporate Bodies	2	4,148	4,148	0.00%	0.00%	0	0
	iii) Foreign National	3	426	152	0.00%	0.00%	0	0
	iv) NRI	1616	438,828	308,852	0.36%	0.36%	0	0
	v) Trust	9	2,213	2,213	0.00%	0.00%	0	0
	Sub-total (B)(2)	111,756	20,243,754	19,494,630	16.49%	16.49%	0	0
	GRAND TOTAL (B) = (B)(1)+(B)(2)	112,055	70,429,541	69,677,678	57.38%	57.38%	0	0
(C)	Share held by Custodians and against which Depository Receipts have been Issued							
(1)	Promoter and Promoter Group							
(2)	Public							
	Total (C)	0	-	-	0.00%	0.00%	0	0
	GRAND TOTAL (A)+(B)+(C)	112,090	122,738,599	121,436,458	100.01%	100.01%	0	0.00%

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered as on 31 Dec., 2010		
		Number	As a %age of total Capital (A)+(B)+(C)	Number	As a Percentage	As a %age of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	Ashok Kurien	559,089	0.46%	0	0.00	0.00
2	Ambience Advertising Pvt Ltd	622,883	0.51%	0	0.00	0.00
3	Ganjam Trading Co. Pvt Ltd	2,472,233	2.01%	0	0.00	0.00
4	Churu Trading Co Pvt Ltd	5,990,102	4.88%	0	0.00	0.00
5	Essel Infraprojects Ltd	1,752,286	1.43%	0	0.00	0.00
6	Laxmi N Goel	480,470	0.39%	0	0.00	0.00
7	Sushila Goel	170,000	0.14%	0	0.00	0.00
8	Briggs Trading Co Pvt Ltd	146,545	0.12%	0	0.00	0.00
9	Prajatma Trading Co Pvt Ltd	2,238,623	1.82%	0	0.00	0.00
10	Premier Finance & Trading Co Ltd	12,698,648	10.35%	0	0.00	0.00
11	Veena Investment Pvt Ltd	3,592,277	2.93%	0	0.00	0.00
12	Delgrada Ltd	12,861,036	10.48%	0	0.00	0.00
13	Lazarus Investments Ltd	2,875,000	2.34%	0	0.00	0.00
14	Essel Holdings Ltd.	5,797,315	4.72%	0	0.00	0.00
15	Jayneer Enterprises LLP	13	0.00%	0	0.00	0.00
16	Prajatma Enterprises LLP	13	0.00%	0	0.00	0.00
17	Churu Enterprises LLP	13	0.00%	0	0.00	0.00
18	Asian Satellite Broadcast Pvt. Ltd.	52,512	0.04%	0	0.00	0.00
GRAND TOTAL		52,309,058	42.62%	0.00	0.00	0.00

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	% Age of Total Capital
1	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCEEQUITY	5,135,981	4.18%
2	OPPENHEIMER DEVELOPING MARKETS FUND	4,831,515	3.94%
3	LIC OF INDIA MONEY PLUS	3,530,251	2.88%
4	LIFE INSURANCE CORPORATION OF INDIA	3,491,170	2.84%
5	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP FUND	2,402,101	1.96%
6	INDEA CAPITAL PTE LIMITED A\C INDEA ANKAM MASTER FUND	1,998,108	1.63%
7	OPPENHEIMER GLOBAL FUND	1,750,446	1.43%
8	FID FUNDS (MAURITIUS) LIMITED	1,552,264	1.26%
9	GOVERNMENT PENSION FUND GLOBAL	1,259,138	1.03%
TOTAL		25,950,974	21.14%

(I) (d) Statement showing details of Locked-in-shares

Sr. No.	Name of the shareholder	Number of Locked-in-Shares	%age of total Capital
1	Amal Chandra Saha	2	0.00%
2	Hitesh Vakil	2	0.00%
3	Pushpal Sanghavi	2	0.00%
4	Shailesh Dholakia	2	0.00%
5	Vinod Desai	2	0.00%
6	Ganjam Trading Co Pvt Ltd	397,727	32.40%
TOTAL		397,737	32.40%

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying	%age of total Capital
	Nil	0	0	0
	TOTAL	0	0	0

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	%age of total Capital
	Nil		0	0
	TOTAL		0	0

