

(D)(A) STATEMENT SHOWING SHAREHOLDING PATTERN			
Name of the Company : ZEE LEARN LIMITED			
Scrip Code, Name of Scrip, Class of Security: Equity			
SCRIPT CODE - BSE : 533287		AS ON :- 30.09.2014	
NSE: ZEELEARN			
Partly paid up shares*	Number of partly paid -up shares	As a % of total no. of partly paid -up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding Convertible Securities	Number of outstanding Securities	As a % of total no. outstanding convertible Securities	As a % of total no. of shares of the Company assuming full conversion of the Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Warrants	Number of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	0	0.00	0.00

ZEE LEARN LIMITED

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN								
Table (I)(a) AS ON : 30.09.2014								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	No of Shares held on Dematerialised form	Total Shareholding as percentage of total number of shares		Shres pledged or otherwise encumbered	
					As % of (A+B)	As % of (A+B+C)	No of Shares	As % of Shareholding (IX)= VIII/IV*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter & Promoter Group							
1	Indian							
a	Individuals / HUF	2	729089	729089	0.26%	0.23%	0	0.00%
b	Central / State Government	0	0	0	0.00%	0.00%	0	0.00%
c	Bodies Corporate	13	19,07,66,475	19,07,66,475	68.50%	59.68%	86766911	45.48%
d	Financial Institutions / Banks	0	0	0	0.00%	0.00%	0	0.00%
e	Directors & their relatives	0	0	0	0.00%	0.00%	0	0.00%
	Sub-total (A)(1)	15	19,14,95,564	19,14,95,564	68.76%	59.90%	8,67,66,911	45.31%
2	Foreign							
a	Individuals (Non-resident/ Foreign)	0	0	0	0.00%	0.00%	0	0.00%
b	Bodies Corporate (OCB)	1	57,97,315	57,97,315	2.08%	1.81%	0	0.00%
c	Institutions - Foreign Bodies	0	0	0	0.00%	0.00%	0	0.00%
d	Qualified Foreign Investor	0	0	0	0.00%	0.00%	0	0.00%
e	Any other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub-total(A)(2)	1	57,97,315	57,97,315	2.08%	1.81%	0	0.00%
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	16	19,72,92,879	19,72,92,879	70.84%	61.72%	86766911	43.98%
B								
1	Institutions							
a	Mutual Funds and UTI	1	274	-	0.00%	0.00%		
b	Financial Institutions/Banks	13	85,299	85,299	0.03%	0.03%		
c	Central / State Government	0	0	0	0.00%	0.00%		
d	Venture Capital Funds	0	0	0	0.00%	0.00%		
e	Insurance Companies	2	19,218	19,218	0.01%	0.01%		
f	Foreign Institutional Investors	15	4,43,79,374	4,43,76,361	15.94%	13.88%		
g	Foreign Venture Capital Investors	0	0	0	0.00%	0.00%		
h	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
i	Any other (Specify)	0	0	0	0.00%	0.00%		
	Sub-total (B)(1)	31	4,44,84,165	4,44,80,878	15.97%	13.92%	-	
2	Non-Institutions							
a	Bodies Corporate	1381	2,53,84,744	2,53,82,921	9.12%	7.94%		
b-i	Individuals holding shares upto Rs. 1 Lac in nominal value	84541	96,90,526	95,59,233	3.48%	3.03%		
b-ii	Individuals holding shares in excess of Rs. 1 Lac in nominal value	7	1222049	1222049	0.44%	0.38%		
c	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
d	Any other							
i	Overseas Corporate Body	3	4,230	4,230	0.00%	0.00%		
ii	Foreign National	2	12,774	12,500	0.00%	0.00%		
iii	Foreign Bodies	0	0	0	0.00%	0.00%		
iii	NRI	1262	3,94,608	2,80,126	0.14%	0.12%		
iv	Trust	3	88	88	0.00%	0.00%		
	Sub-total (B)(2)	87,199	3,67,09,019	3,64,61,147	13.18%	11.48%		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	87,230	8,11,93,184	8,09,42,025	29.16%	25.40%	-	
	TOTAL (A)+(B)	87,246	27,84,86,063	27,82,34,904	100.00%	87.12%	0	0.00%
	Share held by Custodians & against which Depository Receipts have been Issued							
C								
1	Promoter and Promoter Group	0	0	0		0.00%		
2	Public	1	4,11,79,770	4,11,79,770		12.88%		
	GRAND TOTAL (A+B+C)	87,247	31,96,65,833	31,94,14,674	100.00%	100.00%	86766911	27.14%

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number of shares	As a Percentage	As a % of grand total A+B+C of sub-clause (1)(a)l	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	JAYNEER CAPITAL PVT LTD	77975375	24.39	28481911	36.53	8.91	0	0	0	0	24.39
2	ASIAN SATELLITE BROADCAST PVT LTD	63052512	19.72	52295000	82.94	16.36	0	0	0	0	19.72
3	JAYNEER ENTERPRISES LLP	15000000	4.69	0	0.00	0.00					4.69
4	ESSEL MEDIA VENTURES PRIVATE LIMITED	12861036	4.02	0	0.00	0.00	0	0	0	0	4.02
5	SPRIT TEXTILES PRIVATE LIMITED	11103864	3.47	5990000	53.95	1.87	0	0	0	0	3.47
6	GANJAM TRADING COMPANY PRIVATE LIMITED	4949506	1.55	0	0.00	0.00	0	0	0	0	1.55
7	VEENA INVESTMENT PVT LTD	3449013	1.08	0	0.00	0.00	0	0	0	0	1.08
8	ESSEL INFRAPROJECTS LIMITED	1752286	0.55	0	0.00	0.00	0	0	0	0	0.55
9	AMBIENCE BUSINESS SERVICES PRIVATE LIMITED	622883	0.19	0	0.00	0.00	0	0	0	0	0.19
10	ASHOK MATHAI KURIEN	559089	0.17	0	0.00	0.00	0	0	0	0	0.17
11	SUSHILA GOEL	170000	0.05	0	0.00	0.00	0	0	0	0	0.05
12	ESSEL HOLDINGS LTD	5797315	1.81	0	0.00	0.00	0	0	0	0	1.81
	TOTAL	19,72,92,879	61.72	86766911	43.98	27.14	0	0	0	0	61.72

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i)	Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.
-----------	--

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ORANGE MAURITIUS INVESTMENTS LIMITED	22296740	6.98	0	0	0	0	6.98
2	POLUS GLOBE FUND	15000000	4.69					4.69
3	DRIEHAUS EMERGING MARKETS	6869000	2.15	0	0	0	0	2.15
4	SMALL CAP GROWTH	5929765	1.85					1.85
	RELIGARE FINVEST LTD							
	TOTAL	50095505	15.67	0	0	0	0	15.67

(l)(c)(ii)	Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.
------------	---

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ORANGE MAURITIUS INVESTMENTS LIMITED	22296740	6.98	0	0	0	0	6.98
	TOTAL	22296740	6.98	0	0	0	0	6.98

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of shareholders (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL			0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	GDRS	4117977	41179770	12.88
	TOTAL	4117977	41179770	12.88

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

