

## (I)(a) Statement Showing Shareholding Pattern

Name of The Company : ZEE LEARN LIMITED

Face Value : 1

Script Code :

As of : 14th October, 2010

## POST ALLOTMENT

Category Cod	Category Share Holder	No. of Share holders	Total No. of shares	No Of shares held in Demat Form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of total No. of shares
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	1209559	1209559	0.9855	0.0099	0	0.0000
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	24	29566148	29115870	24.0887	0.2409	0	0.0000
(d)	Financial Institutions/ Banks							
(e)	Others							
	i)Trusts							
	ii)Directors							
	i)							
	<b>SUB TOTAL (A)(1)</b>	<b>27</b>	<b>30775707</b>	<b>30325429</b>	<b>25.0742</b>	<b>0.2507</b>	<b>0</b>	<b>0.0000</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)							
(b)	Bodies Corporate	10	21533351	21433351	17.5441	0.1754	0	0.0000
(c)	Institutions							
(d)	Others							
	i)not Specified							
	ii)not Specified							
	ii)not Specified							
	<b>SUB TOTAL (A)(2)</b>	<b>10</b>	<b>21533351</b>	<b>21433351</b>	<b>17.5441</b>	<b>0.1754</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>	<b>37</b>	<b>52309058</b>	<b>51758780</b>	<b>42.6183</b>	<b>0.4262</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	101	11532782	11532782	9.3962	9.3962		
(b)	Financial Institutions / Banks	21	351983	351983	0.2868	0.2868		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	9	9063716	9063716	7.3846	7.3846		
(f)	Foreign Institutional Investors	313	36778995	36776256	29.9653	29.9653		
(g)	Foreign Venture Capital Investors							
(h)	Others							
	i)Trusts							
	ii)Not Specified							
	<b>SUB TOTAL (B)(1)</b>	<b>444</b>	<b>57727476</b>	<b>57724737</b>	<b>47.0329</b>	<b>47.0329</b>		
<b>(2)</b>	<b>Non - Institutions</b>							
(a)	Bodies Corporate	2192	8216518	8215286	6.6943	6.6943		
(b)	Individuals							
	i) Individual Shareholders holding nominal share capital up to Rs.1 Lakh	104903	3499948	3381646	2.8515	2.8515		
	ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh	1	494000	0	0.4025	0.4025		
(c)	Others							
	i)Employees							
	ii)Non Resident Repatriates	1200	272956	220496	0.2224	0.2224		
	iii)Non Resident Non Repatriates	493	206957	129742	0.1686	0.1686		
	iv)Non domestic Companies/Foreign Bodies	3	8850	8850	0.0072	0.0072		
	v)Trusts	11	2535	2535	0.0021	0.0021		
	vii)Others	0	0	0	0.0000	0.0000		
	vi)Directors & their Relatives & Friends	0	0	0	0.0000	0.0000		
	viii)Foreign Nationals	2	301	301	0.0002	0.0002		
	<b>SUB TOTAL (B)(2)</b>	<b>108805</b>	<b>12702065</b>	<b>11958856</b>	<b>10.3489</b>	<b>10.3489</b>		
	<b>TOTAL Public Shareholding(B) = (1) + (2)</b>	<b>109249</b>	<b>70429541</b>	<b>69683593</b>	<b>57.3817</b>	<b>57.3817</b>		
	<b>TOTAL A+B</b>	<b>109286</b>	<b>122738599</b>	<b>121442373</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>109286</b>	<b>122738599</b>	<b>121442373</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"				Shares pledged or otherwise encumbered	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number of shares	As a percentage of total No. of shares
1	PREMIER FINANCE AND TRADING CO. LTD.	7353337	1.6221		
2	CHURU TRADING COMPANY PRIVATE LIMITED	3999141	3.2583		
3	PREMIER FINANCE AND TRADING CO. LTD.	2629605	2.1424		
4	GANJAM TRADING COMPANY PRIVATE	2074506	1.6902		
5	CHURU TRADING COMPANY PRIVATE LIMITED	1990961	1.6221		
6	PRAJATMA TRADING CO. PVT LTD	1860992	1.5162		
7	ESSEL INFRA PROJECTS LTD.	1752286	1.4277		
8	VEENA INVESTMENT PVT LTD	1417027	1.1545		
9	VEENA INVESTMENT PVT LTD	1037500	0.8453		
10	VEENA INVESTMENT PVT LTD	1037500	0.8453		
11	PREMIER FINANCE AND TRADING CO. LTD.	947706	0.7721		
12	PREMIER FINANCE AND TRADING CO. LTD.	710750	0.5791		
13	AMBIENCE BUSINESS SERVICES PVT LTD	622883	0.5075		
14	PREMIER FINANCE AND TRADING CO. LTD.	556784	0.4536		
15	PREMIER FINANCE AND TRADING CO. LTD.	500466	0.4077		
16	GANJAM TRADING CO.PVT. LTD.	397727	0.3240		
17	PRAJATMA TRADING CO. PVT LTD	377631	0.3077		
18	BRIGGS TRADING COMPANY PRIVATE LIMITED	146545	0.1194		
19	VEENA INVESTMENT PVT LTD	100250	0.0817		
20	ASIAN SATELITE BROADCAST PVT.LTD.	37879	0.0309		
21	ASIAN SATELITE BROADCAST PVT.LTD.	14633	0.0119		
22	JAYNEER ENTERPRISES LLP	13	0.0000		
23	CHURU ENTERPRISES LLP	13	0.0000		
24	PRAJATMA ENTERPRISES LLP	13	0.0000		
		<b>29566148</b>			
	<b>INDIAN PROMOTERS ( INDIVIDUALS)</b>				
25	ASHOK MATHAI KURIEN	559089	0.4555		
26	LAXMI NARAIN GOEL	480470	0.3915		
27	SUSHILA GOEL	170000	0.1385		
		<b>1209559</b>			
	<b>NON DOMESTIC COMPANIES</b>				
28	ESSEL HOLDINGS LTD	5797315	4.7233		
29	DELGRADA LIMITED	4551472	3.7083		
30	DELGRADA LIMITED	3262500	2.6581		
31	DELGRADA LIMITED	1799984	1.4665		
32	DELGRADA LIMITED A/C NO.2	1556225	1.2679		
33	DELGRADA LIMITED	875000	0.7129		
34	DELGRADA LIMITED	490855	0.3999		
35	DELGRADA LIMITED	225000	0.1833		
36	DELGRADA LIMITED	100000	0.0815		
37	LAZARUS INVESTMENTS LIMITED	2875000	2.3424		
		<b>21533351</b>			
	<b>TOTAL</b>	<b>52309058</b>	42.6183		

**ZEE LEARN LIMITED**

Scrip Code :

Quarter ending : 14th October,2010

**Details of Locked-in Shares**

<b>Sl. No.</b>	<b>Name of the Shareholder</b>	<b>No. of Shares</b>	<b>Locked-in Shares as % of Total No. of Shares</b>
1	AMAL CHANDRA SAHA	2	
2	HITESH VAKIL	2	
3	PUSHPAL SANGHAVI	2	
4	SHAILESH DOLAKIA	2	
5	VINOD DESAI	2	
6	GANJAM TRADING CO.PVT.LTD.	397727	
	TOTAL	397737	

**(l)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares”**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	OPPENHEIMER DEVELOPING MARKETS FUND	4831515	3.9364
2	LIC OF INDIA MONEY PLUS	3530251	2.8762
3	LIFE INSURANCE CORPORATION OF INDIA	3491170	2.8444
4	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	3388360	2.7606
5	OPPENHEIMER GLOBALFUND	1750446	1.4262
6	FID FUNDS (MAURITIUS) LIMITED	1519646	1.2381
7	GOVERNMENT PENSION FUND GLOBAL	1259138	1.0259
	<b>TOTAL</b>	<b>19770526</b>	<b>16.1078</b>